

Figures

India Office Figures Q3 2025

REPORT

INDIA

REAL ESTATE

CBRE RESEARCH
OCTOBER 2025



Leasing activity surges to nearly 60 mn sq. ft. in 9M 2025 – the highest on record for the first three quarters; 9M supply reaches ~41 mn sq. ft.

▲ 10%

9M 2025
SUPPLY Y-o-Y

▲ 2%

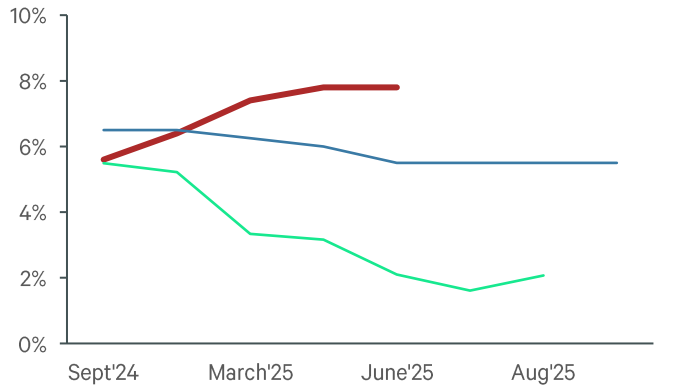
9M 2025
ABSORPTION Y-o-Y

▲ 38%

Share of leasing by GCCs
in Q3 2025

Note: Arrows indicate change from previous quarter / year.

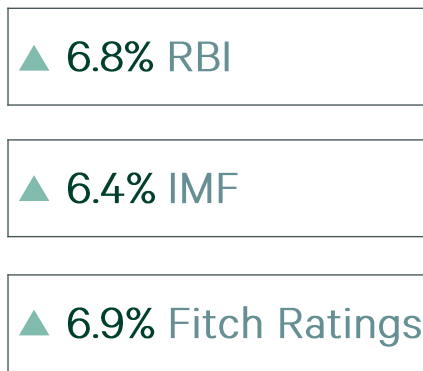
FIGURE 1.1: INDIA GDP TRENDS



— India GDP growth — Repo rate — CPI Inflation (Headline)

Source: MoSPI, August, Sept 2025; RBI, October 2025; CBRE Research, Q3 2025

FIGURE 1.2: INDIA GDP FORECAST FOR FY2026



Note: Arrows indicate change from previous forecast.

Source: CBRE Research, Q3 2025

A Glimpse of the Indian Economy

- India's Gross Domestic Product (GDP) expanded by 7.8% in the April-June quarter of FY2026, accelerating from the 7.4% growth recorded in the preceding quarter. The real estate sector (alongside financial and professional services) rose by 9.5% during the quarter, while the trade, hotels, and transport sectors posted strong gains of 8.6%. The manufacturing and construction sectors also expanded by 7.7% and 7.6%, respectively.
- Retail inflation, measured by the consumer price index (CPI), eased to an eight-year low of 1.61% in July 2025, down from 2.1% in June. The decline was largely driven by a favourable base effect and softer food prices. In August, however, the CPI rebounded to 2.07%, breaking a nine-month streak of consecutive declines, primarily due to a sharp rise in food inflation.
- The country's wholesale price index (WPI) slipped into deflation June 2025 at -0.13%, led by a fall in food and fuel prices. The trend deepened in July to -0.58% before rebounding to 0.52% in August, supported by higher prices of manufactured products and a moderation in food deflation.
- The Reserve Bank of India (RBI) kept the repo rate unchanged at 5.5% in October 2025, marking the second consecutive pause after delivering a cumulative 100-basis-point reduction earlier this year. Retaining its 'neutral' policy stance, the RBI signalled caution as it balances benign inflation and stable GDP growth, while noting that geopolitical factors, including U.S. tariffs, could influence future rate adjustments.
- The HSBC India Manufacturing Purchasing Managers' Index (PMI) climbed from 58.4 in June 2025 to a 16-month high of 59.1 in July, driven by strong growth in new orders and output. The momentum continued in August, with PMI touching 59.3 due to sharp increases in factory orders and production.
- India's services sector recorded exceptional growth, with the HSBC India Services PMI reaching a 15-year high of 62.9 in August 2025. The index climbed from a 10-month high of 60.4 in June to 60.5 in July. The strong trend was fuelled by a surge in new orders in domestic and international markets.

▼ ~13.6

SUPPLY (MN SQ. FT.) IN Q3 2025

▼ ~19.9

ABSORPTION (MN SQ. FT.) IN Q3 2025

Note: Arrows indicate change from previous quarter.

FIGURE 1.3: OFFICE SECTOR OVERVIEW

SUPPLY

- In Q3 2025, 13.6 million sq. ft. of new completions were witnessed, down by 21% Q-o-Q and 3% on Y-o-Y basis.
- Supply addition in Q3 2025 was led by Delhi-NCR, Bengaluru, and Hyderabad, with a combined share of 61%.
- In 9M 2025, 41.0 million sq. ft. of new completions were witnessed, increasing by 10% on Y-o-Y basis.
- Supply addition in 9M 2025 was led by Pune, Bengaluru, and Delhi NCR, with a combined share of 66%.

ABSORPTION

- Office leasing activity witnessed a marginal dip of 3% Q-o-Q to touch 19.9 million sq. ft. in Q3 2025. While occupiers' appetite for office space remains strong, the rationalisation in absorption is primarily due to limited supply completions, especially in core locations.
- Absorption in Q3 2025 was led by Bengaluru with a share of about 22%, followed by Mumbai (20%) and Delhi-NCR (19%).
- In 9M 2025, absorption increased by about 2% Y-o-Y to reach 59.6 million sq. ft.
- Absorption in 9M 2025 was led by Bengaluru, Mumbai, and Delhi NCR, together accounting for a share of about 60% of the overall space take-up.

▲ ~41.0

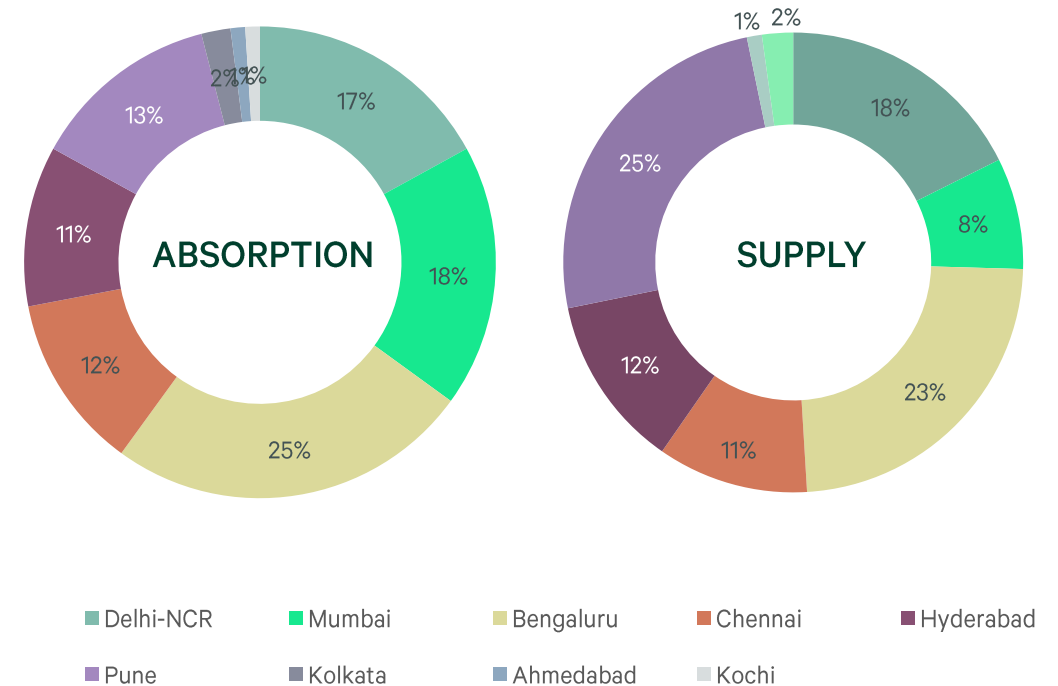
SUPPLY (MN SQ. FT.) IN 9M 2025

▲ ~59.6

ABSORPTION (MN SQ. FT.) IN 9M 2025

Note: Arrows indicate change from previous year.

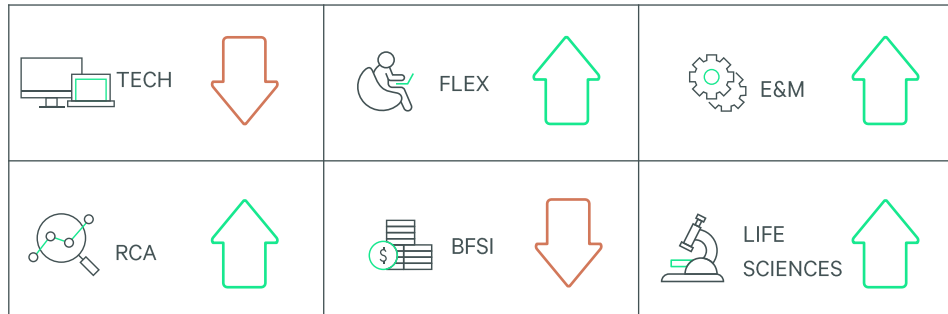
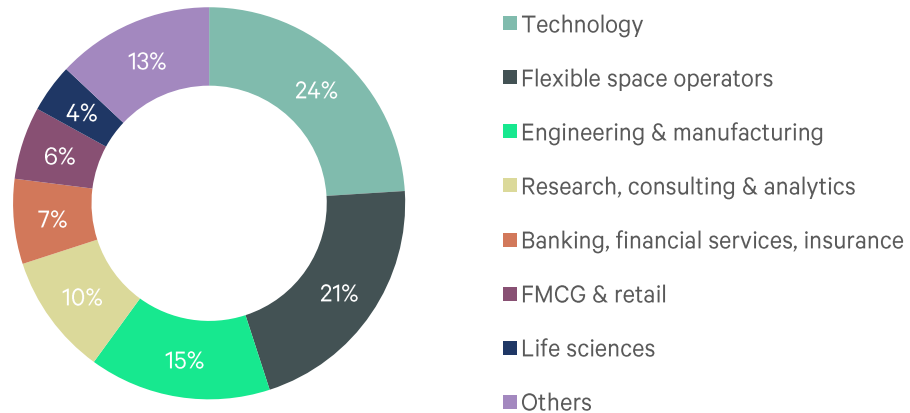
FIGURE 1.4: CITY-WISE SHARE OF SUPPLY AND ABSORPTION IN 9M 2025



Source: CBRE Research, Q3 2025

Note: Please note that the data presented in this report was compiled at the time of report generation and may be revised in subsequent quarters as more information becomes available. Therefore, the data should be considered as provisional and subject to ongoing refinement.

FIGURE 1.5: SEGMENTATION OF TRANSACTION ACTIVITY AS PER INDUSTRY IN Q3 2025



Note: Arrows indicate change from previous quarter.

FIGURE 1.6: SUB-SEGMENTATION OF TOP INDUSTRY SECTOR



FIGURE 1.7 SEGMENTATION OF TRANSACTION ACTIVITY BY DOMICILE IN Q3 2025



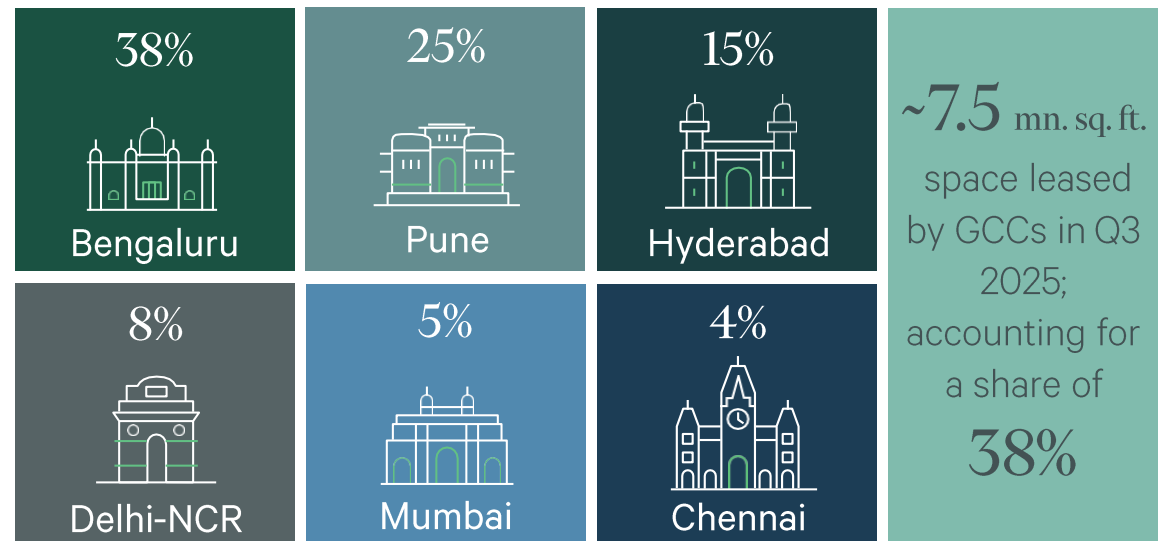
Note: Arrows indicate change from previous quarter.

Leasing by Indian firms was driven by Flexible space operators & Technology firms

TAKEAWAYS

SECTOR: Technology companies held the highest share in office leasing both in Q3 2025 and in 9M 2025. In 9M 2025, technology firms, flexible space operators and BFSI corporates led the leasing with a cumulative share of 60%. US corporates constituted for a share of 48% of the total leasing by the tech sector during 9M 2025. Leasing by engineering & manufacturing sector in 9M 2025 was primarily driven by EMEA and US companies, with a combined share of over 68%. **REGION:** With a share of over 46%, domestic firms led the space take-up in Q3 2025, primarily driven by flexible space operators, and technology companies. In 9M 2025 too, Indian firms accounted for the largest share in leasing, as compared to their American counterparts.

FIGURE 1.8: GCCs' LEASING SHARE IN Q3 2025



Kolkata accounts for 5% of the GCC leasing in Q3 2025.

Source: CBRE Research, Q3 2025

FIGURE 1.9: SEGMENTATION OF DEVELOPMENT COMPLETIONS AS PER SIZE IN Q3 2025

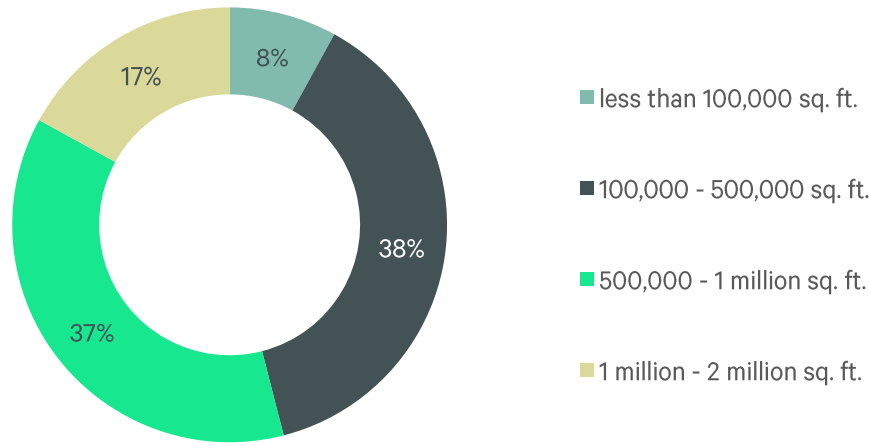
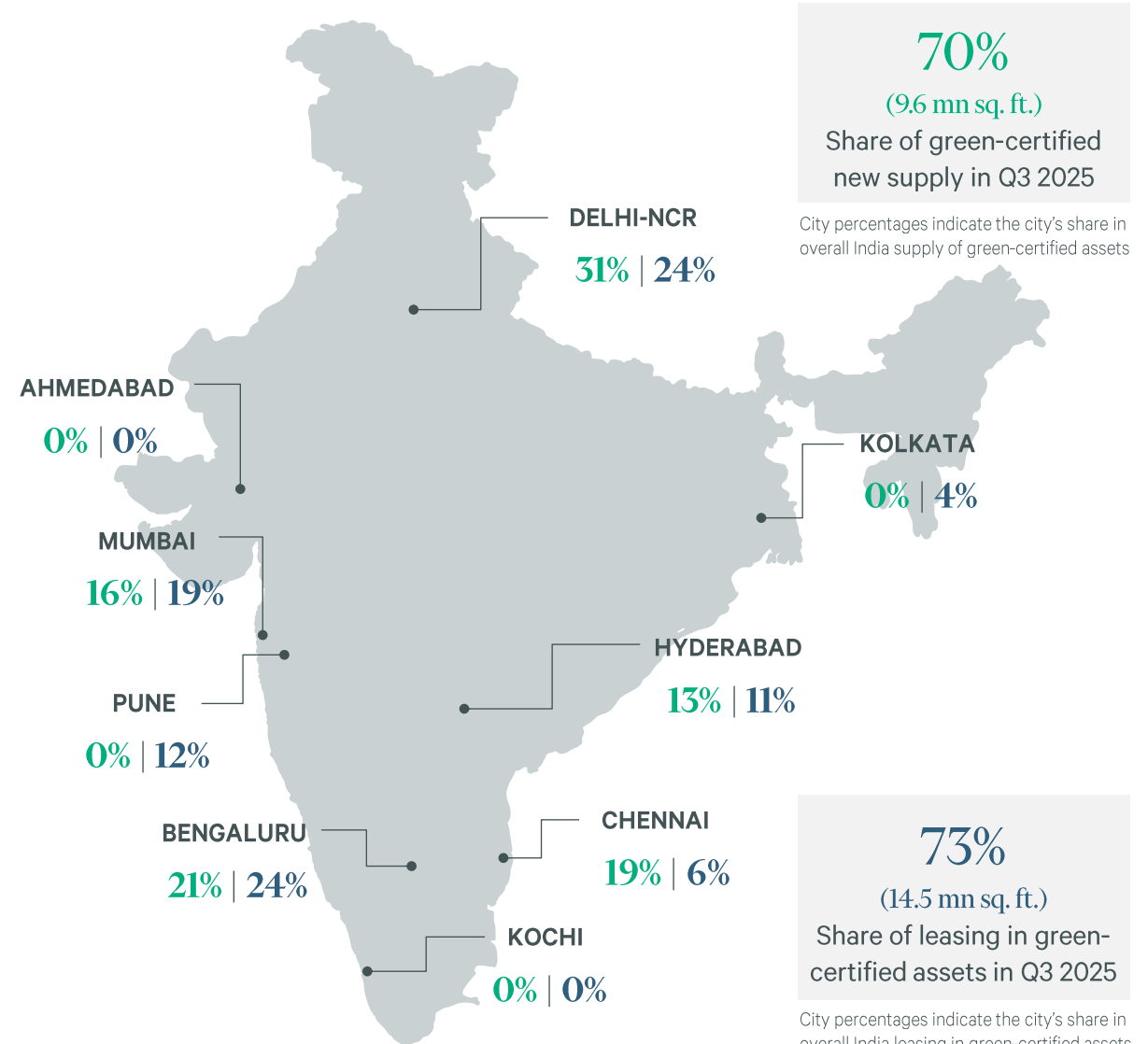


FIGURE 1.10: QUARTERLY RENTAL MOVEMENT AS OF Q3 2025

City	Rental Movement Range	Key Micro-Markets
MUMBAI	5-11%	Central Mumbai 2, BKC Periphery, Eastern Suburbs, Western Suburbs 1 & 2, Navi Mumbai, Thane, Central Mumbai 2, and New CBD (BKC)
HYDERABAD	2-8%	IT Corridor 1, Extended IT Corridor, IT Corridor 2
DELHI-NCR	2-7%	NH-8 (Before Rajiv Chowk), Main Noida, Old Gurgaon, Noida Expressway, CBD, Peripheral Noida, SBD: Saket, Extended Golf Course Road
CHENNAI	1-6%	OMR Zone 1, Off CBD, MPH Road, and Ambattur
BENGALURU	1-3%	CBD, EBD and PBD-W
PUNE	1-2%	CBD and SBD-West

Certain micro-markets have seen higher growth rates than the upper limit mentioned in above ranges
 Other markets: 4-8% increase in Old CBD, CBD, E PBD, and Sub-CBD in Kolkata; 2-3% increase in SBD in Kochi

FIGURE 1.11: PERFORMANCE OF GREEN-CERTIFIED ASSETS IN Q3 2025



Note: Green-certified supply and leasing refers to the activity in total green certified office space

Source: CBRE Research, Q3 2025

Bengaluru: Frontrunner in quarterly space take-up, primarily led by GCCs

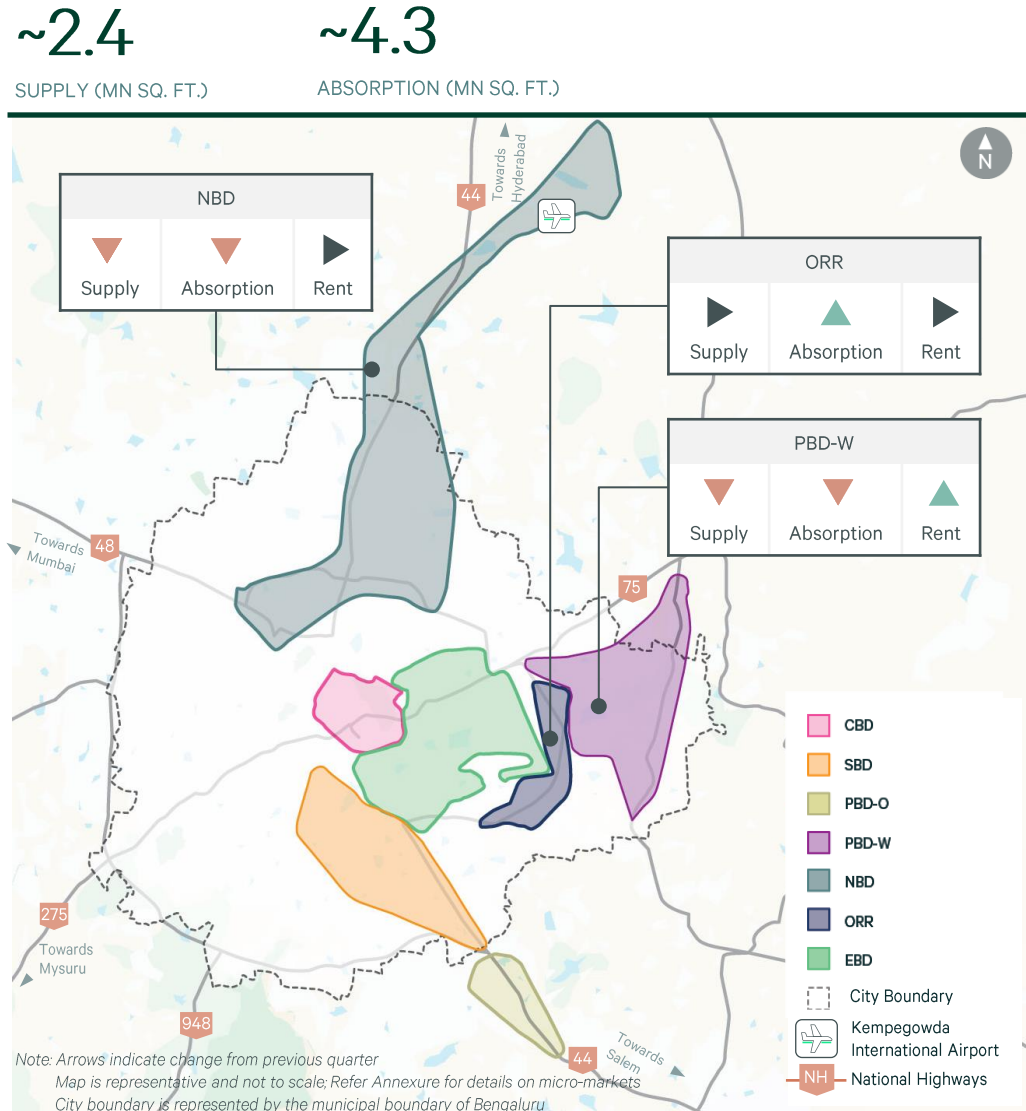


TABLE 2.1: KEY LEASING TRANSACTIONS

Property	Micro-market	Size (in sq. ft.)	Tenant
GTP Think Campus – 5 (Phase IV)	PBD-O	301,000	Global Calcium
The Senate	CBD	200,000	Table Space
Bagmane Cosmos Business Park – Vesta Block 2	EBD	150,000	A leading RCA firm

Source: CBRE Research, Q3 2025

TABLE 2.2: KEY SECTORS DRIVING ABSORPTION

Sector	% share	Q-o-Q movement
Technology	27%	▼
FMCG & retail	23%	▲
Engineering & manufacturing	14%	▲

Source: CBRE Research, Q3 2025

DEAL SIZES DOMINATING ABSORPTION



Hyderabad: Domestic flex players, U.S. tech firms drive quarterly absorption

~2.4

SUPPLY (MN SQ. FT.)

~2.2

ABSORPTION (MN SQ. FT.)

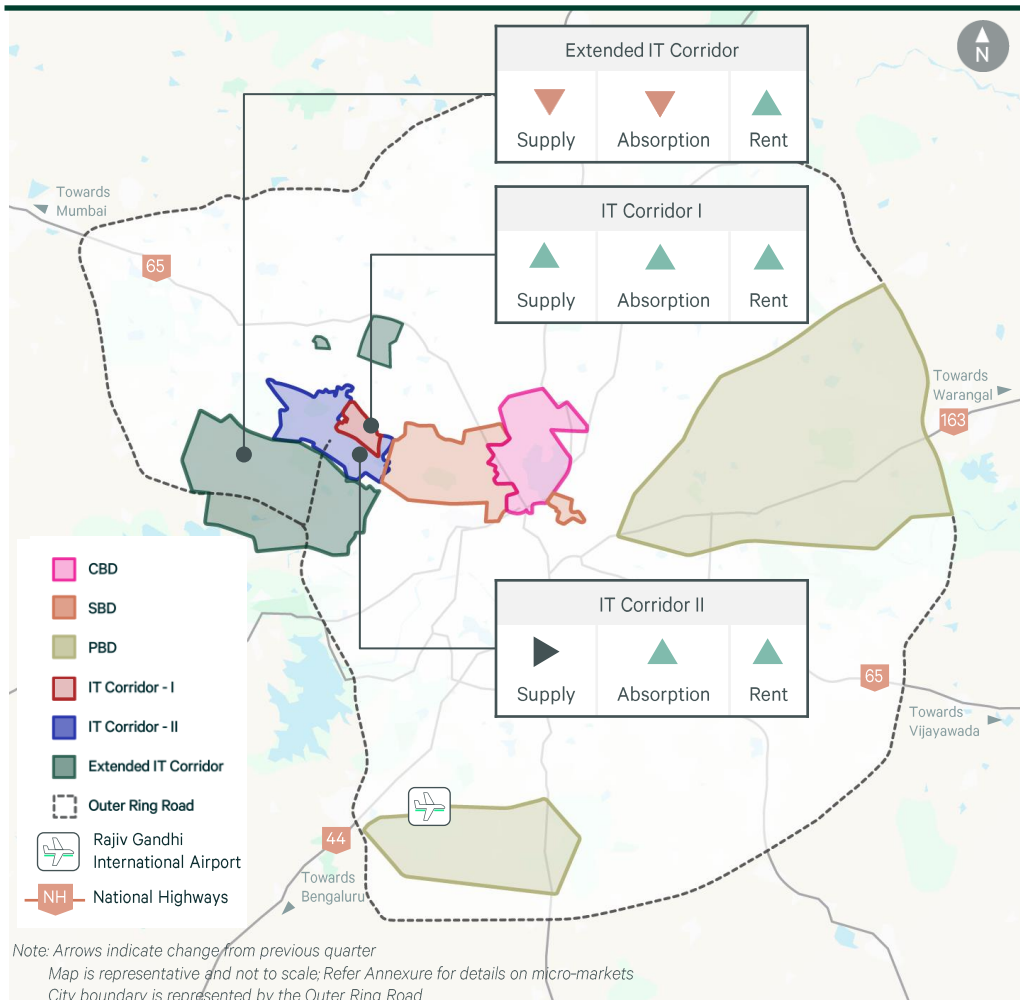


TABLE 3.1: KEY LEASING TRANSACTIONS

Property	Micro-market	Size (in sq. ft.)	Tenant
Phoenix Inspira (aVance Business Hub (H10)) - T3	IT Corridor I	2,00,000	MSD
aVance Business Hub (H3)	IT Corridor I	90,000	Vanguard
Cyber Pearl 1	IT Corridor I	90,000	Redbrick Offices

Source: CBRE Research, Q3 2025

TABLE 3.2: KEY SECTORS DRIVING ABSORPTION

Sector	% share	Q-o-Q movement
Flexible space operators	35%	Up
Technology	18%	Down
Research, consulting & analytics	18%	Up

Source: CBRE Research, Q3 2025

DEAL SIZES DOMINATING ABSORPTION



Delhi-NCR: Supply peaks to a 13-quarter high, powers leasing activity

~3.4

SUPPLY (MN SQ. FT.)

~3.8

ABSORPTION (MN SQ. FT.)

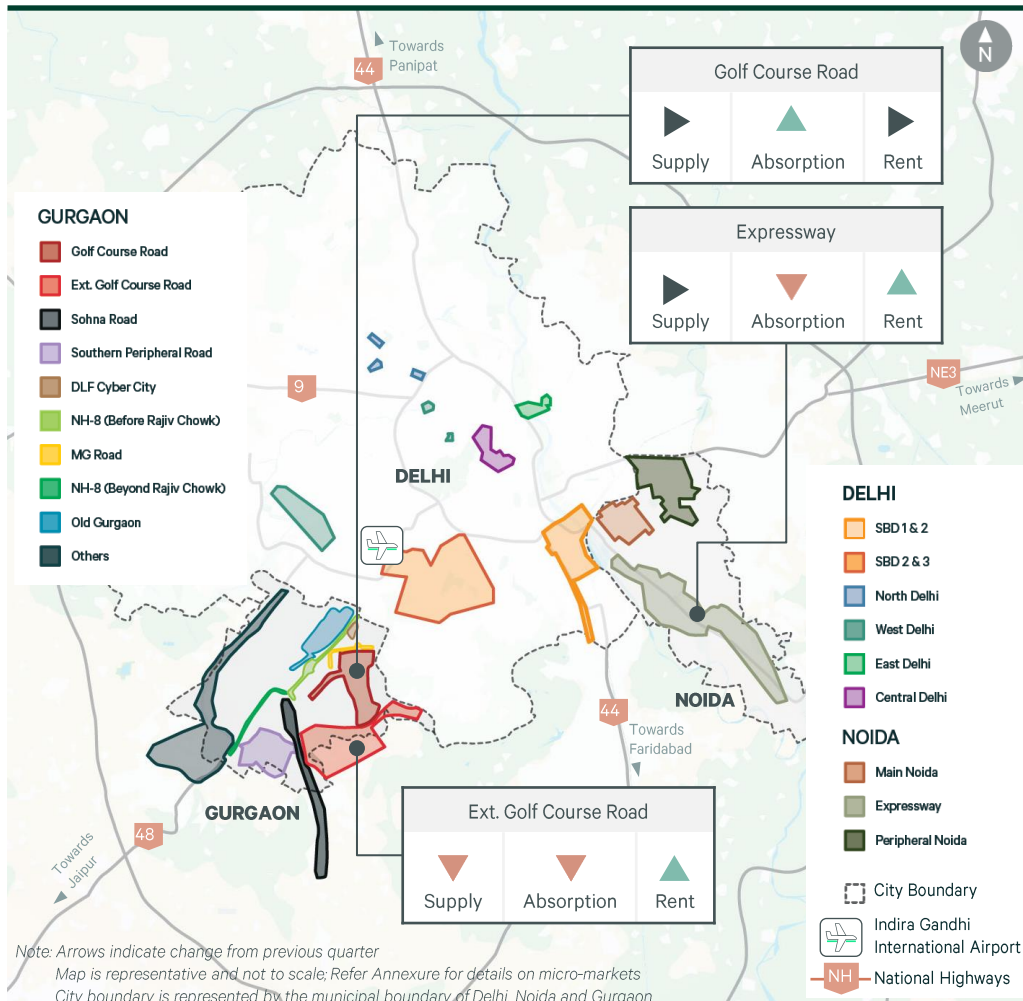


TABLE 4.1: KEY LEASING TRANSACTIONS

Property	Micro-market	Size (in sq. ft.)	Tenant
Atrium Place (Tower 1) (Phase 1)	NH-8 (Before Rajiv Chowk)	617,000	A major technology firm
Worldmark 04	SBD 2 & 3	220,000	World Bank
Atrium Place (Tower 3) (Phase 1)	NH-8 (Before Rajiv Chowk)	174,000	Deutsche Telekom

Source: CBRE Research, Q3 2025

TABLE 4.2: KEY SECTORS DRIVING ABSORPTION

Sector	% share	Q-o-Q movement
Technology	30%	▲
Research, consulting & analytics	17%	▼
Flexible space operators	15%	▲

Source: CBRE Research, Q3 2025

DEAL SIZES DOMINATING ABSORPTION



Mumbai: Flex players continue to expand, reaching new quarterly peak

~2.3

SUPPLY (MN SQ. FT.)

~4.0

ABSORPTION (MN SQ. FT.)

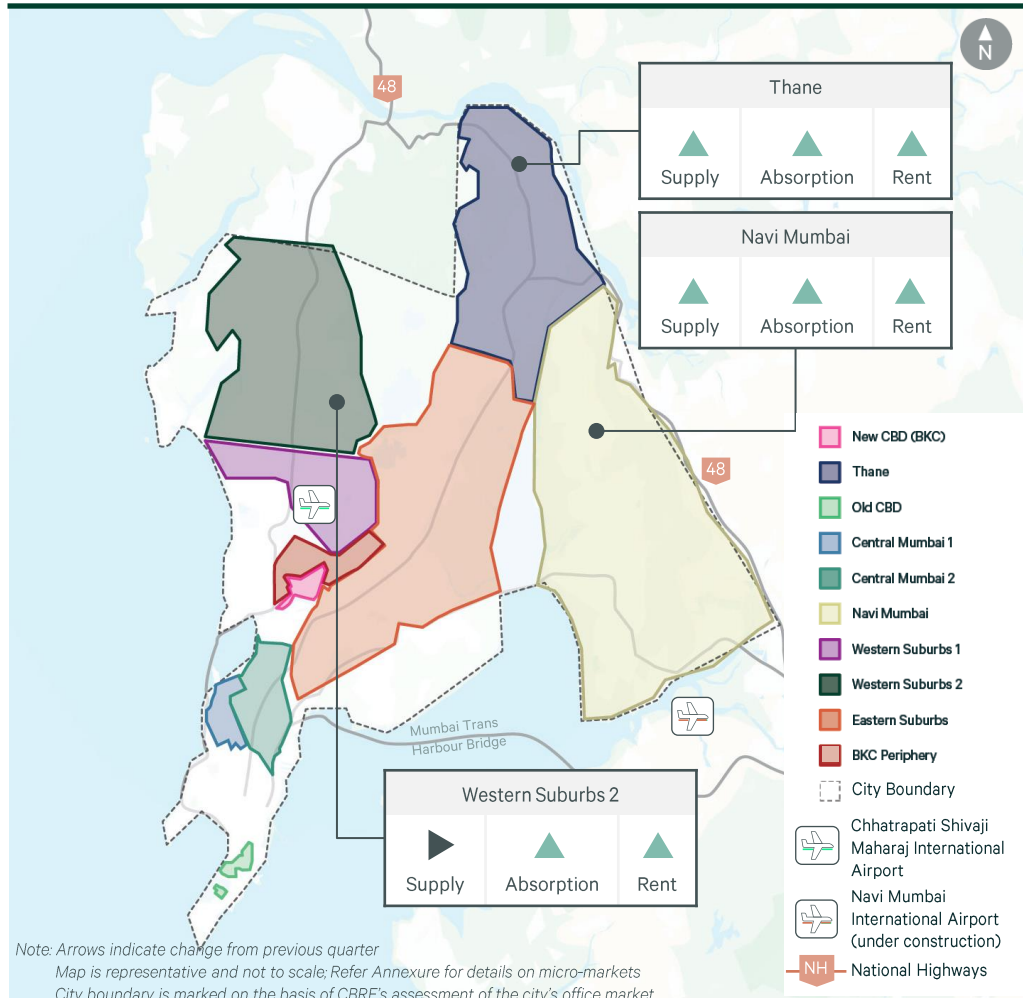


TABLE 5.1: KEY LEASING TRANSACTIONS

Property	Micro-market	Size (in sq. ft.)	Tenant
Intellion Park - Phase I	Navi Mumbai	500,000	Smartworks
Centaurus - Phase I	Thane	300,000	WNS
Centaurus - Phase I	Thane	150,000	A leading BFSI player

Source: CBRE Research, Q3 2025

TABLE 5.2: KEY SECTORS DRIVING ABSORPTION

Sector	% share	Q-o-Q movement
Flexible space operators	32%	▲
Technology	23%	▲
Banking, financial services, insurance	14%	▼

Source: CBRE Research, Q3 2025

DEAL SIZES DOMINATING ABSORPTION



Chennai: Flex players and E&M firms key contributors to quarterly space take-up

~1.9

SUPPLY (MN SQ. FT.)

~1.5

ABSORPTION (MN SQ. FT.)

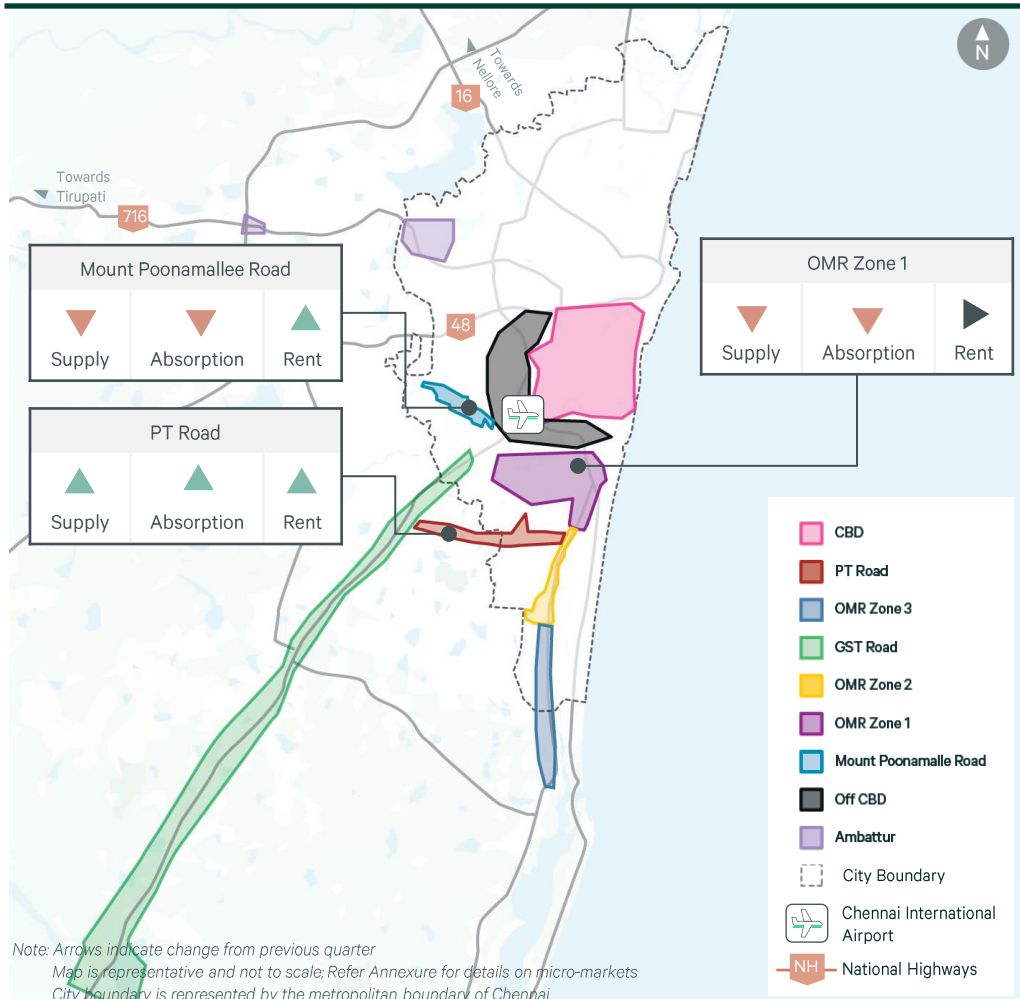


TABLE 6.1: KEY LEASING TRANSACTIONS

Property	Micro-market	Size (in sq. ft.)	Tenant
Millenia - 1A,1B & 1C	OMR Zone 1	194,000	CoWrks
Gateway IT Park - A3	GST Road	125,000	Schneider Electric
Ramanujan IT Park (Block D- Littlewood)	OMR Zone 1	98,000	A large flexible space operator

Source: CBRE Research, Q3 2025

TABLE 6.2: KEY SECTORS DRIVING ABSORPTION

Sector	% share	Q-o-Q movement
Flexible space operators	30%	▲
Engineering & manufacturing	25%	▲
Technology	18%	▼

Source: CBRE Research, Q3 2025

DEAL SIZES DOMINATING ABSORPTION



Pune: EMEA and U.S. GCCs propel quarterly leasing activity

~0.9

SUPPLY (MN SQ. FT.)

~3.2

ABSORPTION (MN SQ. FT.)

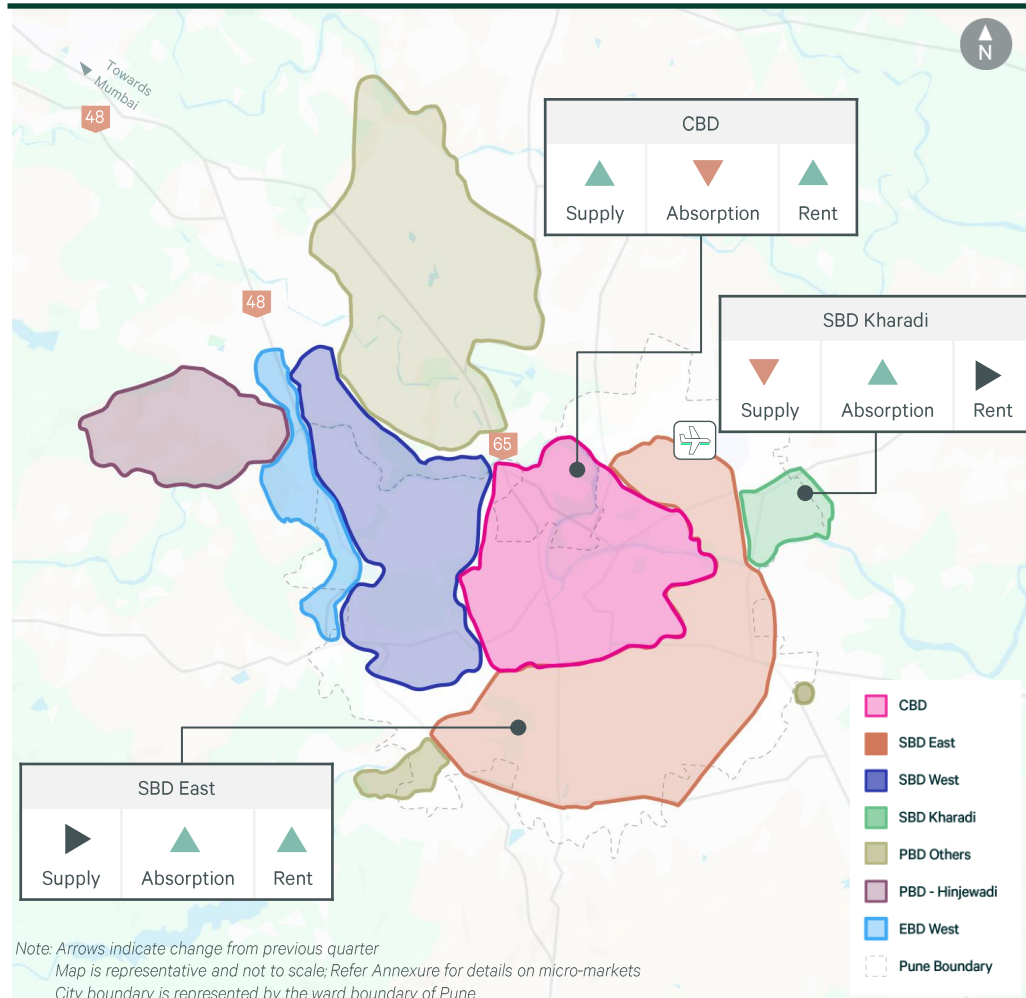


TABLE 7.1: KEY LEASING TRANSACTIONS

Property	Micro-market	Size (in sq. ft.)	Tenant
Gera Commerzone - B4	SBD Kharadi	1,009,000	A large E&M firm
Aditya Shagun Infinity IT Park	EBD West	250,000	Accenture
Magarpatta City - Tower 3	SBD East	100,200	Amdocs

Source: CBRE Research, Q3 2025

TABLE 7.2: KEY SECTORS DRIVING ABSORPTION

Sector	% share	Q-o-Q movement
Engineering & manufacturing	42%	▲
Flexible space operators	19%	▼
Technology	15%	▲

Source: CBRE Research, Q3 2025

DEAL SIZES DOMINATING ABSORPTION



Kolkata: EMEA and domestic firms lead quarterly space absorption

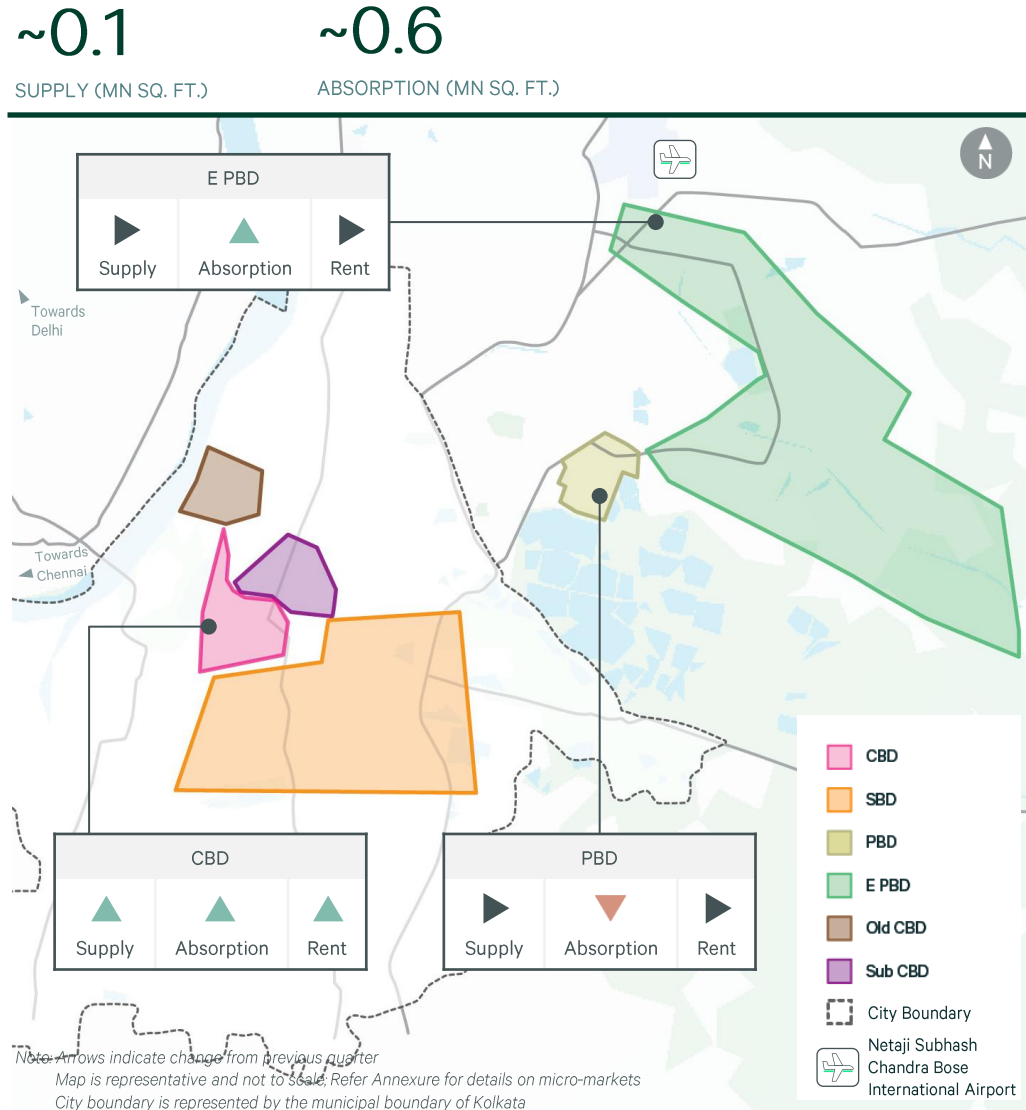


TABLE 8.1: KEY LEASING TRANSACTIONS

Property	Micro-market	Size (in sq. ft.)	Tenant
Candor TechSpace	E PBD	291,000	Capgemini
RDB Primarc Techno Park	E PBD	30,000	Concentrix
Martin Burn Business Park	PBD	25,000	RS Software

Source: CBRE Research, Q3 2025

TABLE 8.2: KEY SECTORS DRIVING ABSORPTION

Sector	% share	Q-o-Q movement
Technology	60%	▲
Research, consulting & analytics	14%	▼
Flexible space operators	11%	▼

Source: CBRE Research, Q3 2025

DEAL SIZES DOMINATING ABSORPTION



Kochi: Telecom and flex players drive quarterly demand

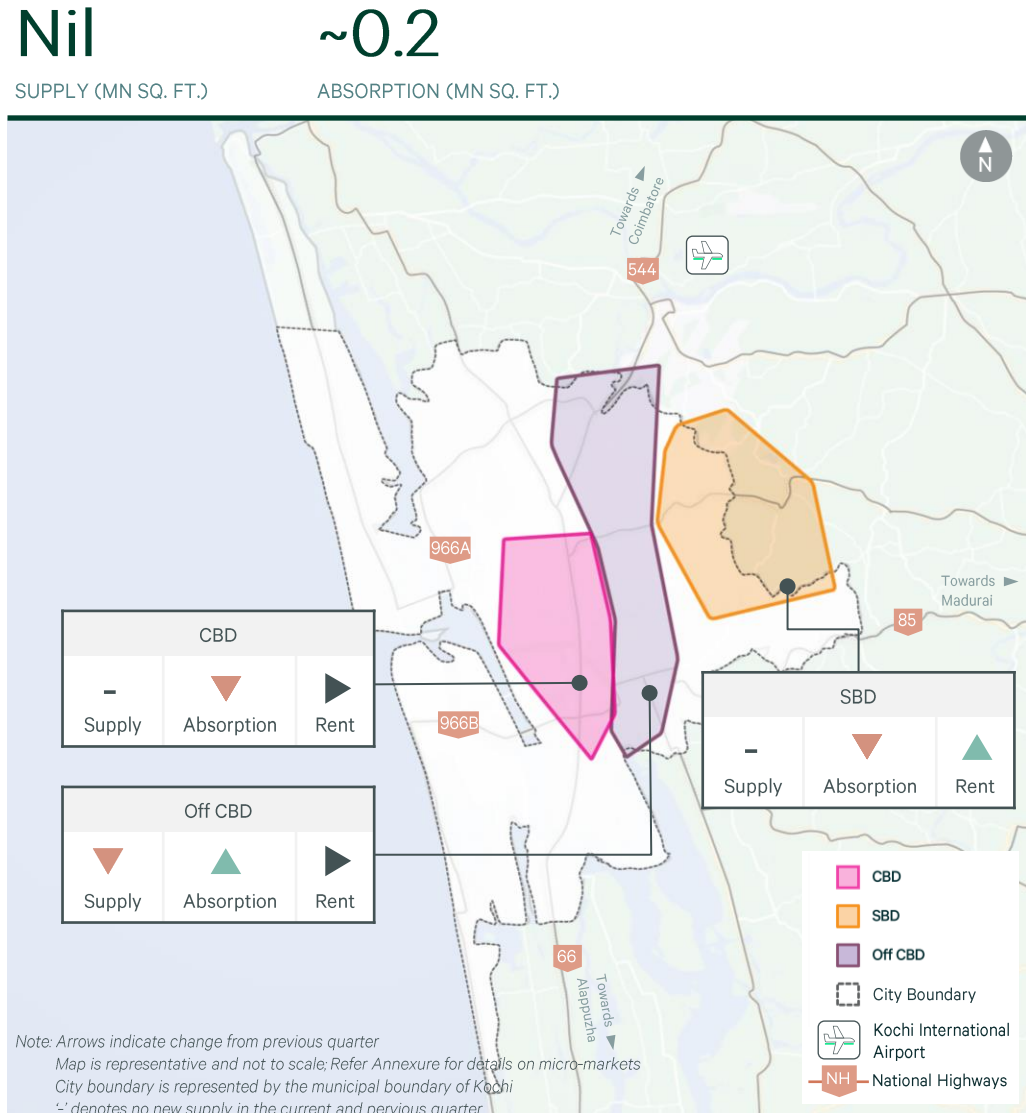


TABLE 9.1: KEY LEASING TRANSACTIONS

Property	Micro-market	Size (in sq. ft.)	Tenant
Nippon Tower	Off CBD	50,000	Airtel
AMV Plaza	Off CBD	37,500	SpazeOne
Double Tree	Off CBD	10,000	IndiQube

Source: CBRE Research, Q3 2025

TABLE 9.2: KEY SECTORS DRIVING ABSORPTION

Sector	% share	Q-o-Q movement
Telecommunication	32%	▲
Flexible space operators	30%	▼
Technology	21%	▲

Source: CBRE Research, Q3 2025

DEAL SIZES DOMINATING ABSORPTION



Ahmedabad: Domestic BFSI players dominate quarterly leasing activity

~0.2 SUPPLY (MN SQ. FT.)

~0.1 ABSORPTION (MN SQ. FT.)

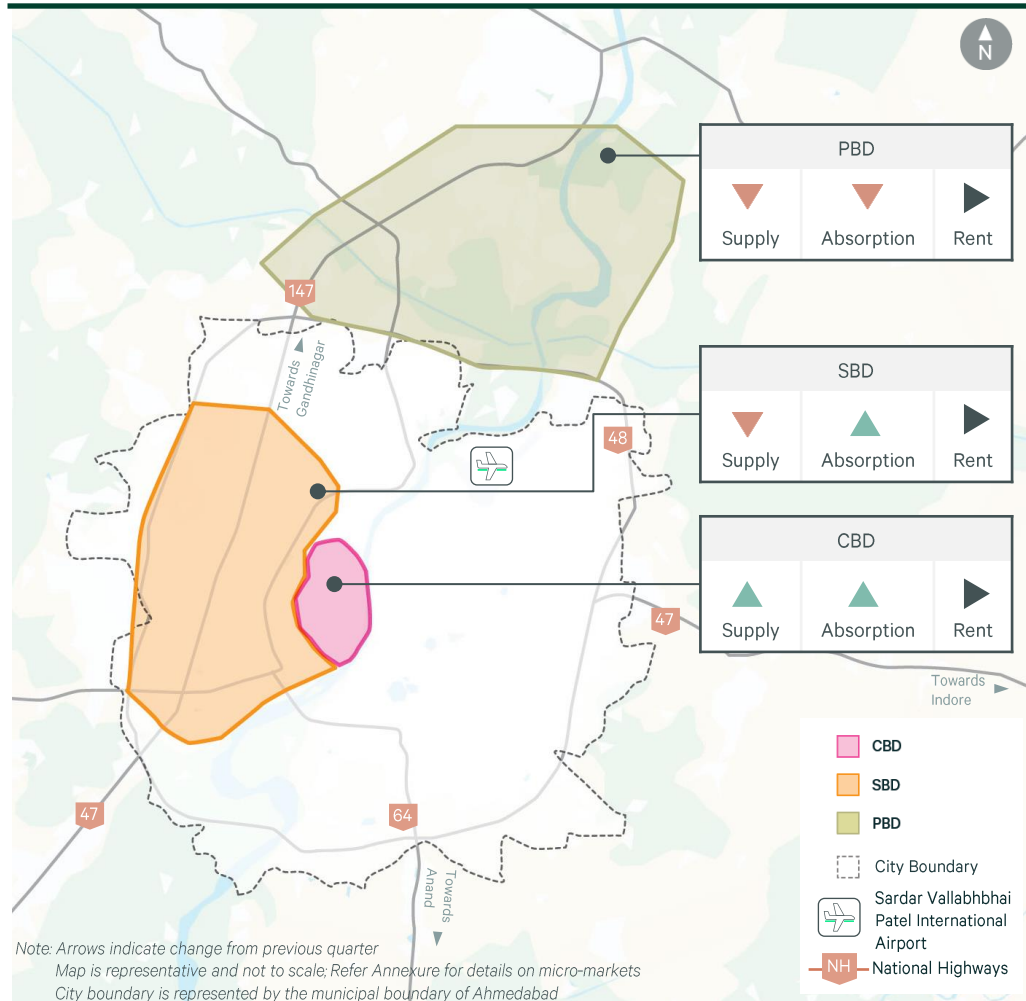


TABLE 10.1: KEY LEASING TRANSACTIONS

Property	Micro-market	Size (in sq. ft.)	Tenant
Anam-2	SBD	28,000	Opulence Spaces
FlexOne	PBD	16,300	HDFC Bank
Athens	SBD	12,000	Exim Bank

Source: CBRE Research, Q3 2025

TABLE 10.2: KEY SECTORS DRIVING ABSORPTION

Sector	% share	Q-o-Q movement
Banking, financial services, insurance	56%	▲
Flexible space operators	33%	▲
Engineering & manufacturing	10%	▲

Source: CBRE Research, Q3 2025

DEAL SIZES DOMINATING ABSORPTION



India Office Market Outlook 2025

Steady leasing momentum sustains positive outlook for 2025

India's office market maintained its growth trajectory, with absorption in the first nine months of 2025 surpassing the level recorded during the same period last year. Enquiries have remained healthy across sectors, underscoring the resilience of occupier demand. Portfolio expansion, workplace optimisation, and the sustained preference for 'flight-to-quality' assets continue to anchor this momentum.

Notably, this growth trajectory is unfolding alongside a rapidly shifting global backdrop, marked by geopolitical uncertainties and renewed debates on cross-border talent mobility, including recent changes to the United States' H-1B visa regime.

Portfolio expansion on the cards

- CBRE Research's [2025 India Office Occupier Survey](#) highlighted that about 72% of respondents intend to expand their portfolios over the next two years, supported by India's resilient economic growth and a well-entrenched talent pool.
- Firms from BFSI, E&M, and life sciences sectors indicated increasing expansionary intent in the survey, while niche hiring by technology companies in AI, ML, analytics, and cloud services would continue to drive leasing activity.*
- About 85%* of surveyed domestic occupiers seek to expand their portfolios over the next two years, fuelled by a growth in corporate profits and their ongoing digitalisation efforts.
- Gateway markets Bengaluru, Hyderabad, Delhi-NCR, and Mumbai are likely to retain dominance in leasing, while Chennai and Pune are expected to strengthen their position through robust supply pipelines and talent availability. Expansion into tier-II locations could also gradually increase as occupiers diversify footprint.

GCCs continue to power office demand

- GCCs would remain pivotal to office absorption, projected to account for 35-40% of total leasing in 2025. About 65%* of surveyed GCCs indicated plans to expand their portfolios, driven by the availability of premier technology talent in key cities, supportive incentives from the central and state governments, and the success metrics of existing centres.
- Established players might continue scaling large integrated campuses, while new entrants are expected to leverage flexible spaces.

* [2025 India Office Occupier Survey](#)

Note: Please note that the data presented in this report was compiled at the time of report generation and may be revised in subsequent quarters as more information becomes available. Therefore, the data should be considered as provisional and subject to ongoing refinement.

- While U.S. firms currently dominate India's GCC landscape, rising interest from EMEA and APAC occupiers is anticipated to widen the demand base.
- GCCs are fast emerging as transformation hubs, with a strong focus on innovation and R&D, driving intrinsic value to the firm.

Workplace transformation takes centre stage

- The [2025 India Office Occupier Survey](#) revealed that 85% of companies prioritise experiential workplaces, with a growing focus on wellness, sustainability, and WorkTech adoption. More than half of the occupiers also plan to increase budgets for workplace transformation and digital WorkTech.*
- Developers are aligning closely with occupier priorities by delivering green-certified, ESG-compliant projects, with LEED and IGBC standards increasingly becoming the norm.
- About 63%* of tenants the survey have already defined their ESG goals, and 75% would allocate up to 10% of project budgets towards implementation of these measures. Occupiers continue to prioritise 'flight-to-quality' strategies, focussing on amenitised, sustainable workplaces that enhance employee experience.

Supply pipeline propels 'flight-to-quality' shift

- Proximity to commute infrastructure, access to talent, and sustainability commitments continue to guide site selection, driving steady enquiries for premium office spaces.*
- Institutional capital continues to support a robust pipeline of investment-grade assets. Nearly two-thirds of upcoming completions are concentrated within integrated tech parks, underscoring occupiers' preference for large, amenity-rich ecosystems.
- The current year is expected to conclude with a consistent pipeline of high-quality office stock, with Bengaluru, Hyderabad, and Delhi-NCR at the forefront.

Healthy demand and limited availability of quality space across key micro-markets have stabilised vacancy levels and supported steady rental growth. Looking ahead, sustained leasing in premium assets is expected to further drive vacancy compression and selective rental growth through the remainder of 2025, particularly in well-positioned micro-markets. At the same time, occupiers are likely to continue exploring peripheral locations, driven by the infusion of high-grade supply.

Office Micro-markets

City	Micro-market	Locations covered
Bengaluru	CBD	Brunton Road, Cambridge Road, Commissariat Road, Cunningham Road, Infantry Road, Kasturba Road, Langford Town, Lavelle Road, M.G.Road, Millers Road, Museum Road, Race Course Road, Residency Road, Richmond Road along with a few other locations
	EBD	Old Airport Road, C V Raman Nagar, CMH Road, Dairy Circle, Domlur, Indiranagar, Inner Ring Road, Lalbagh Road, Old Madras Road, Ulsoor, Vasanth Nagar, Koramangala, Mekhri Circle
	SBD	Ashoka Pillar Road, Banashankari, Bannerghatta Road, BTM Layout, JP Nagar, Mysore Road
	PBD-W	Mahadevpura, Whitefield, EPIP Zone, Varthur Road, Varthur, Brookefield, Graphite India Road, Hoodi Main Road
	PBD-O	Electronic City Phase 1&2, Sarjapur Road, Off Sarjapur Road, Jigani, Budigere Cross, Mysore Road
	ORR	Marathahalli Outer Ring Road, Sarjapur Outer Ring Road
	NBD	Banaswadi, Bellary Road, Hebbal, HMT Layout, Jakkur, Yelahanka, Yeshwantpur, Thanisandra, Nagawara, Kattigenahalli, Devanahalli
Hyderabad	IT Corridor I	HITEC City, Madhapur
	IT Corridor II	Kondapur, Gachibowli, Kavuri Hills, Raidurg 1 (area between IT corridor I and old Bombay highway)
	Extended IT Corridor	Nanakramguda, Manikonda, Financial District, Kukatpally, Raidurg 2 (south of old Mumbai highway)
	CBD	Begumpet, Somajiguda, Punjagutta, Nagarjuna Hills, Khairatabad, Saifabad, Nagarjuna Circle
	SBD	Banjara Hills, Jubilee Hills, Ameerpet, Himayath Nagar
	PBD	Shamshabad, Pocharam, Uppal, Nacharam.
Delhi-NCR	Central Delhi	Rani Jhansi Marg, Connaught Place, Bhai Veer Singh Marg
	SBD 1 & 2	Jasola, Okhla, New Friends Colony, (except Nehru Place)
	SBD 2 & 3	Vasant Kunj, Saket, Aerocity, Munirka, Okhla, Nehru Place
	North Delhi	Wazirpur District Centre and Rohini

Office Micro-markets

City	Micro-market	Locations covered
Delhi-NCR	West Delhi	Shivaji Marg and Dwarka
	East Delhi	Shastri Park
	DLF Cybercity	Sector 24, 25, Dlf Phase III
	MG Road	Sectors 25-28, Sikanderpur and Sushant Lok I
	Golf Course Road	DLF Phase I, V, South City Road and sectors 42-56
	Sohna Road	Sectors 41-50 and 68, Tikri Village
	NH-8 (Before Rajiv Chowk)	Properties located at either side of NH-8 including areas of Udyog Vihar Phase I-IV, Sectors 15, 30, 34
	NH-8 (Beyond Rajiv Chowk)	Properties located at either side of NH-8 beyond Rajiv Chowk
	Extended Golf Course Road	Sectors 58-68 and Gurgaon-Faridabad Road
	Others	Northern Peripheral Gurgaon, Peripheral Gurgaon (Beyond Manesar Toll)
	Southern Peripheral Road	Southern Peripheral Road
	Old Gurugram	Sectors 14, 15, 21, 34, Udyog Vihar, Palam Vihar, Dundaheera
	Main Noida	Sectors 1-18, 25-32
	Expressway	Sectors 90-144
Peripheral Noida	Sectors 58-63	
Mumbai	Old CBD	Churchgate, Cuffe Parade, Fort, Nariman Point, Peddar road, Ballard Estate, Colaba
	Central Mumbai 1	Mahalaxmi, Prabhadevi, Worli
	Central Mumbai 2	Dadar, Lower Parel, Parel, Elphinstone Road, Byculla

Office Micro-markets

City	Micro-market	Locations covered
Mumbai	New CBD (BKC)	Bandra Kurla Complex
	BKC Periphery	Bandra (E), Kurla, Santacruz (E), Kalina, Kalanagar, Bandra (W)
	Western Suburbs 1	Andheri (E), Andheri (W), Juhu, Khar, Vile Parle (E)
	Western Suburbs 2	Borivali (E), Kandivali (E), Goregaon (E), Goregaon (W), Jogeshwari (E), Jogeshwari (W), Malad (W)
	Eastern Suburbs	Bhandup, Chembur, Chinchpokli, Ghatkopar (E), Ghatkopar (W), Kanjurmarg, Mulund, Nahur, Powai, Sion, Vidyavihar, Vikhroli (E), Vikhroli (W), Wadala
	Navi Mumbai	Airoli, Belapur, CBD Belapur, Ghansoli, Juinagar, Mahape, Rabale, Sanpada, Turbhe, Vashi, Koparkhairane, Kharghar, Nerul
	Thane	Thane
Chennai	CBD	Anna Salai, RK Salai, Nungambakkam, T Nagar and Alwarpet
	Off CBD	Guindy, Ekkaduthangal, Vadapalani, Santhome & MRC Nagar
	MPH	Mount Poonamallee High Road
	Ambattur	Ambattur, Ambattur Industrial Estate and Padi
	GST	GST Road - Airport towards Chengelpet
	OMR Zone 1	Taramani to Perungudi Toll
	OMR Zone 2	Perungudi toll up to Sholinganallur
	OMR Zone 3	Sholinganallur to Kelambakkam
	PT Road	Pallavaram to Thoraipakkam

Office Micro-markets

City	Micro-market	Locations covered
Pune	Central Business District (CBD)	Bund Garden, Boat Club Road, Koregaon Park, Koregaon Park Extn., Shivaji Nagar, Erandwane, Law college road, Dhole Patil Road, Wakdewadi, Camp, Keneddy Road, Naylor Road, Kalyani Nagar, Senapati Bapat Road, along with a few other locations
	Secondary Business District (SBD) - East	Hadapsar, Mundhwa, Viman Nagar, Keshav Nagar, New Airport Road, Nagar Road, NIBM, Mohammadwadi, Wanowrie
	Secondary Business District (SBD) - West	Aundh, Baner, Bavdhan, Pashan, Balewadi, Sinhagad Road
	Secondary Business District (SBD) - Kharadi	Kharadi
	Peripheral Business District (PBD) - Hinjewadi	Hinjewadi
	Peripheral Business District (PBD) – Others	Phursungi, Wagholi, Charoli, Nanded, Mahalunge, Pimpri Chinchwad, Talawade
	Extended Business District (EBD) – West	Mumbai-Bangalore Highway, Wakad, Tathawade
Kolkata	Central Business District - CBD	Park Street, Upper Circular Road (AJC Bose Road), Camac Street, Shakespeare Sarani, Jawaharlal Nehru Road
	Sub Central Business District - Sub CBD	S.N Banerjee Road, Lenin Sarani, Rafi Ahmed Kidwai Road, Lower Circular Road (AJC Bose Road)
	Old Central Business District - Old CBD	Dalhousie, Brabourne Road, Strand Road, B.B Ganguly Street, Chowringhee Avenue
	Secondary Business District - SBD	Rashbehari Connector, Sarat Bose Road, Park Circus Connector, Prince Anwar Shah Connector, E.M Bypass, Kasba
	Peripheral Business District – PBD	Salt Lake Sector V
	Emerging Peripheral Business District - E PBD	NewTown (Action Area I, II & III), Rajarhat & Jessore Road
Kochi	CBD & Ext CBD	MG Road, Kaloor, Kadavanthara, Marine Drive
	Off CBD	Vytilla, Pallarivattom, Edapally
	SBD	Kakannad
Ahmedabad	CBD	CG Road, Ashram road, Ambawadi, Ellisbridge, Vijay Cross Roads
	SBD	SG Highway, Makarba, Sindhu Bhavan Road, Nehru Nagar, Shyamal Cross Road, Sarabhai Campus, Iscon-Ambli Road, Thaltej
	PBD	Infocity, Gift City, Gandhinagar

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