

Office Market Report 2025



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INTRODUCTION

Office markets: divided between opportunities and challenges

The polarisation is continuing on the Austrian office markets. Opportunities and challenges often go hand in hand – while the ESG-compliant office properties offer modern working environments, the need for investment in many older office buildings is growing and the space is becoming increasingly difficult to rent.

Demand remains temporarily subdued due to geopolitical and macroeconomic uncertainties. The manufacturing sector in particular is showing restraint in many places, as are large-scale lettings. Many space requests have shrunk in recent years, with the focus now on quality instead.

The predominantly demand-oriented construction activity on the office markets prevents a sharp increase in vacancy rates. Although there is an increasing amount of sublet space on the market in Vienna, Linz and Graz, the range of new construction options remains limited.

Developers are currently shying away from speculative construction projects, which is why new office space is only coming onto

the market at a moderate pace. Meanwhile, the office vacancy rate in Vienna remains one of the lowest in Europe at less than 4%.

In return, office rents continue to rise, especially for top products. It is not only in Vienna that high developments in their respective submarkets will record new prime rents. In other state capitals, too, individual project developments are achieving maximum rents that are even higher than the reported prime rents.

Average rents, on the other hand, tend to be stable, with little potential for rent increases due to low demand, particularly in less well-connected locations.

The investment market reflects this dichotomy: private investors are the most active buyers and buy both core and value-add products, while institutional investors remain cautious and focus on portfolio adjustment. However, with the yield compression that has already begun, market activity in the office segment will also increase again, at least in the medium term.

FUTURE OF WORK

Realizing potential in spaces

We know offices, their equipment and design as well as the needs of employees like no other. And that worldwide. Why?

Quite simply. We not only provide support in the search for office space, but also develop and realise individual office concepts with an experienced team of Workplace and Design experts. This means that all processes are coordinated from the outset and long-term solutions are provided. Whether a new build, renovation or selective optimisation – every company receives a concept tailored to its needs.

CBRE's own global Research also provides the latest findings based on representative surveys and by analysing relevant data and facts. This enables CBRE to recognise and evaluate trends at an early stage and act with foresight on behalf of our clients.

Are you looking to let your office space?

Talk to the CBRE Office Leasing team. We will fill your office building with national and international companies. We utilise

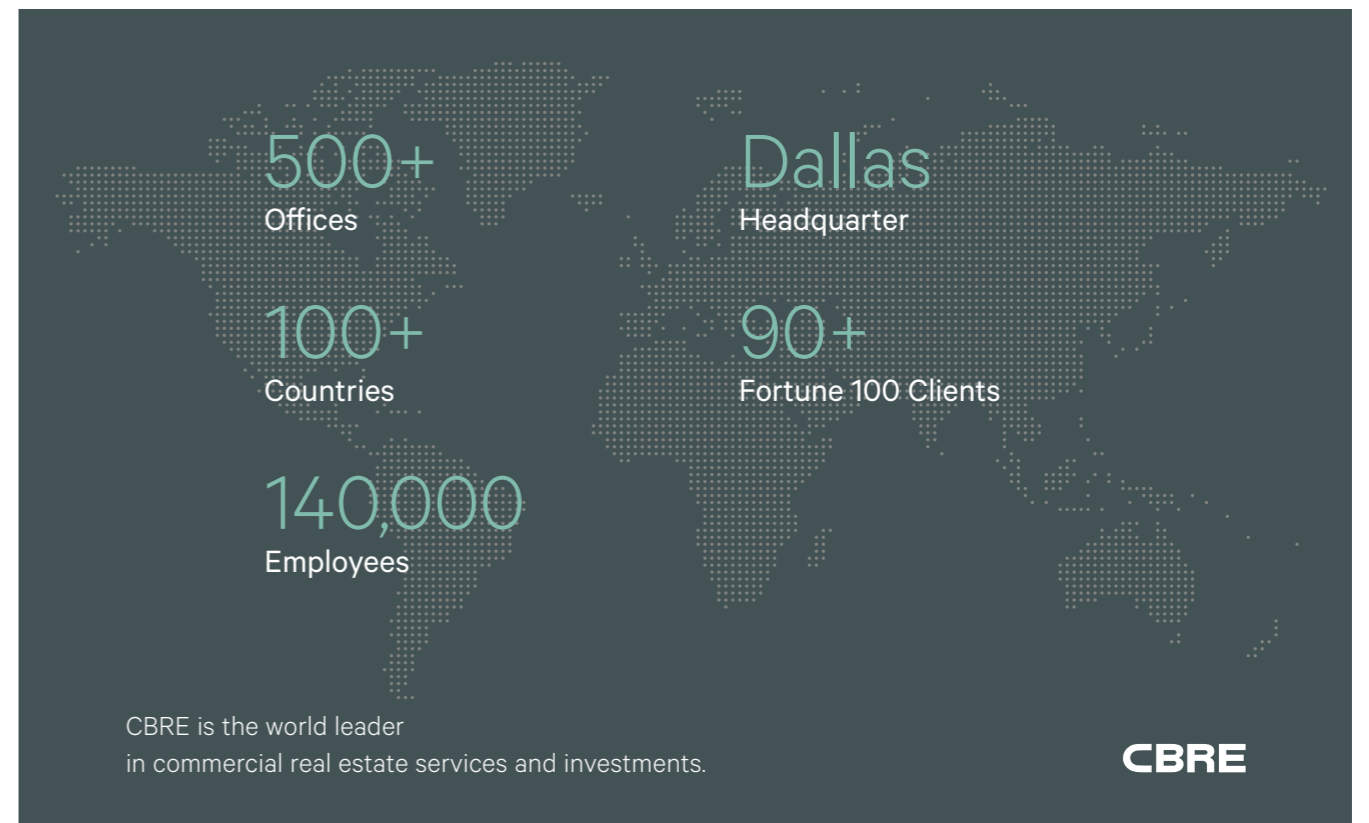
our global network, our industry knowledge and sound research data. Our full-service in-house agency can provide you with marketing support on request.

Are you looking for new office space?

Our property consultants know the current and future office market and are guaranteed to find the ideal office space for you. On top of this, our experts will support you right through to the conclusion of the lease with comprehensive services and additional benefits included.

Are you moving or want to redesign your office?

The Workplace and Design experts are looking forward to your project. They will develop an individual design for your new office based on a tailor-made workplace strategy.



1

ESG in the Office Market



ESG IN THE OFFICE MARKET

Vienna remains a pioneer in ESG, with regions following suit

Certifications are also increasingly becoming the standard in the Austrian office markets. 70 % of all space completed between 2020 and 2027 in Vienna, Linz, Graz and Salzburg is certified. The regions differ in terms of supply and demand, although the differences are narrowing.

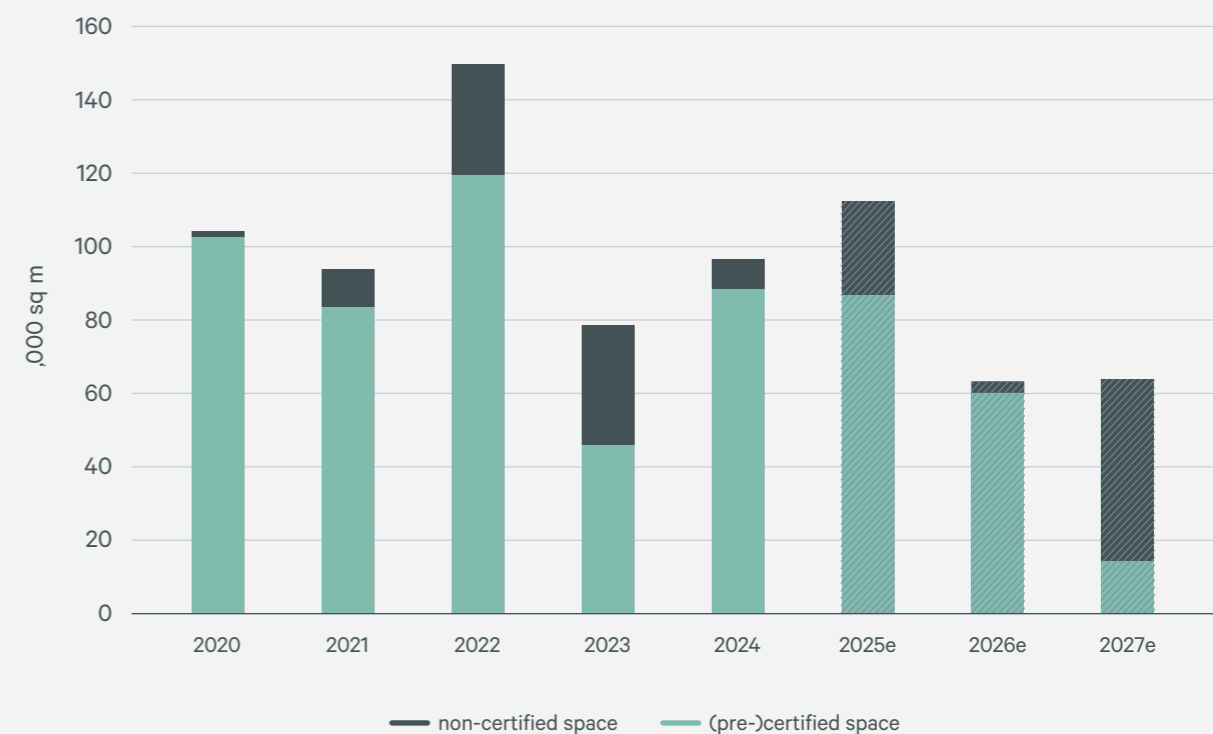
Vienna remains the pioneer in terms of certification. 78 % of newly constructed or completely renovated office space between 2020 and 2027 is certified with the ÖGNI/ DGNB, LEED, BREEAM or klima:aktiv.

This figure may increase further, as certifications have not yet been finalised, particularly for projects in planning stages. Certifications have thus become almost standard on the Viennese market and are a key criterion for large companies and international corporations when renting offices. They are less important for owner-occupiers and complete renovations.

With 69 % of office space certified for the period 2020 – 2027, Salzburg follows closely behind the capital. The new “Landesdienstleistungszentrum”, certified with klima:aktiv Gold, and also the HELIX are driving up the share here.



Share of certified space in office completions in Vienna 2020 – 2027



Source: CBRE Research

ESG IN THE OFFICE MARKET

In Linz, just over half of the office space has been certified during the period under review. The Hafenportal, Quadrill and Dynatrace extension, as well as the MIC HQ, are all certified.

At 42% of certified completed office space, its significance is still lowest in the Graz office market. Although certification is not yet at the top of the list for many tenants and developers, numerous projects have been certified, including the Smart Centre Office, Smart Tower, MySpace Grambach, Messequadrant and LEVEL KS1 Tower.

ÖGNI, klima:aktiv and LEED most in demand

With 58% of office space, ÖGNI/DGNB is by far the most popular certifier. It is followed by klima:aktiv (21%), which is particularly favoured by public developers, and LEED

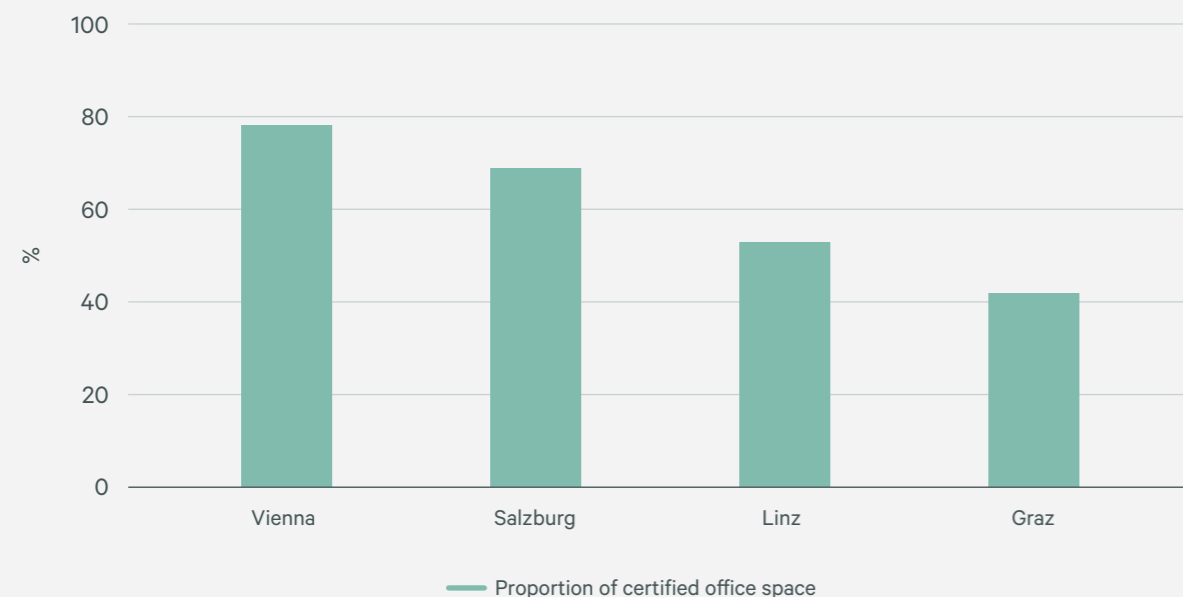
(16%). BREEAM (5%) plays an important role, especially in existing buildings.

70% of the space has been certified at gold level. Platinum-certified projects are often landmark projects and, at 18%, are still relatively rare and concentrated in the Vienna market.

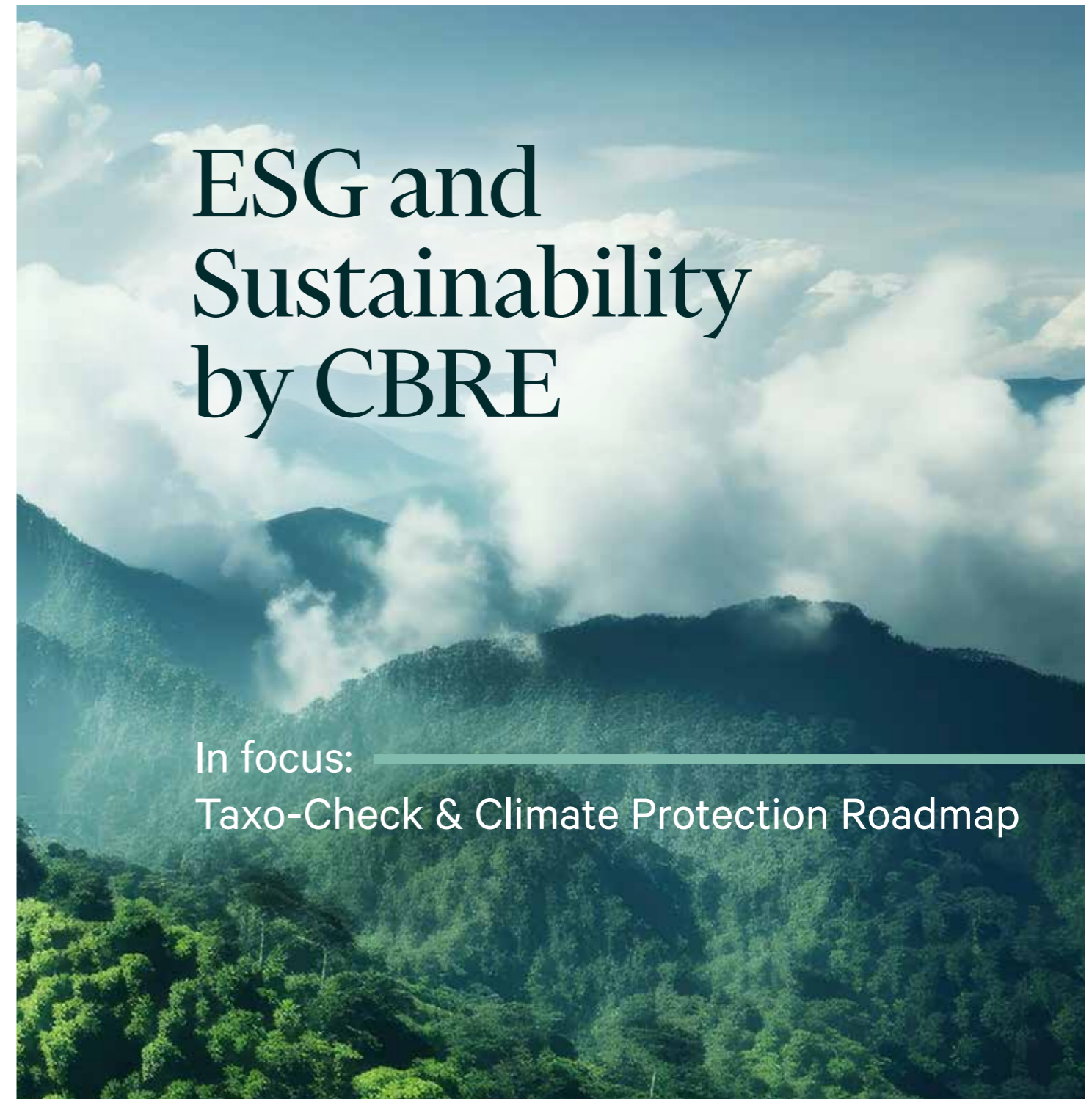
Rental surcharge for certifications

Certified office space achieves a rental premium compared to non-certified space due to its higher building and equipment quality. According to the latest CBRE study, Vienna achieved an above-average increase of 10% in Europe.

Share of certified space in completed office space (2020 – 2027) by office market



Source: CBRE Research



ESG and Sustainability by CBRE

In focus: Taxo-Check & Climate Protection Roadmap

Why are Taxo-Check & Climate Protection Roadmap so important right now?

The EU Taxonomy Regulation defines sustainable real estate and offers financiers incentives for green investments. With our Taxo-Check you can find out how sustainable your property is and what is needed to become taxonomy-compliant.

Are you planning to become climate neutral by 2050? We will create an individual climate protection roadmap that sets out the right measures and dates.

Our ESG experts are at your side with tailor-made solutions. For more information, contact Elvis Penjo, Head of ESG, on T +43 664 885 06 112 or: elvis.penjo@cbre.com

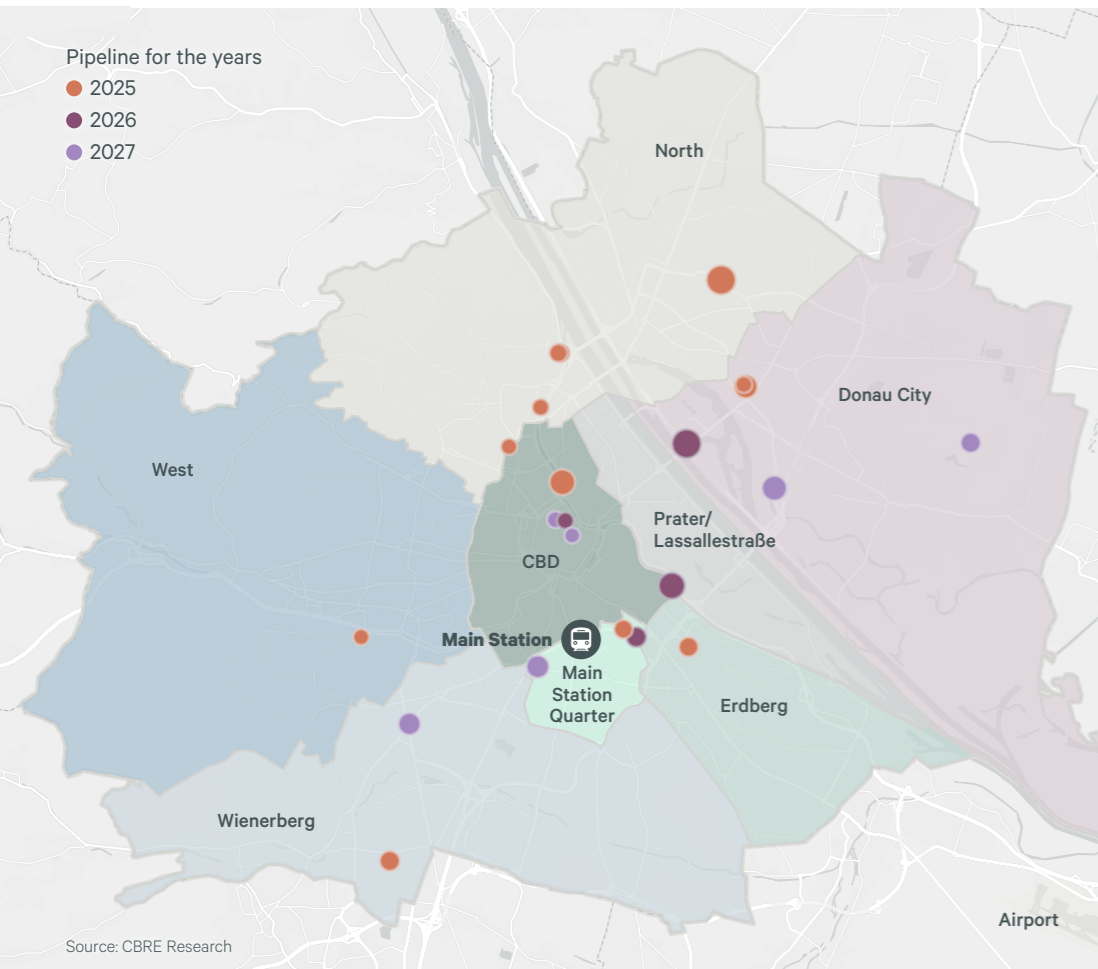
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Office Market Vienna



OFFICE MARKET VIENNA

Higher dynamic expected on the Vienna office market



STOCK
11.57 million sq m

PIPELINE
239,800 sq m until 2027

TAKE-UP
74,100 sq m (H1 2025)

VACANCY
3.6%

VACANCY A
4.9%

VACANCY B
3.4%

PRIME RENT
EUR 28.50/sq m/month

AVERAGE RENT
EUR 17.25/sq m/month



Stock & Pipeline

At the end of the first half of 2025, the Vienna office market had an office stock of just under 11.6 m sq m.

5.0 m sq m of this is accounted for by the CBD submarket, which comprises the inner districts. The other submarkets are significantly smaller in terms of office stock, even though Prater/Lassallestraße, Erdberg and Wienerberg each have more than 1.0 m sq m of office stock.

At 53% or around 6.1 m sq m, more than half of the total stock is accounted for by modern office space in building classes A and B, with submarkets with a high level of construction activity, such as the Main Station Quarter, accounting for a particularly high share.

The completion pipeline is well filled for 2025. 113,000 sq m of new office space will come

onto the market by the end of the year. In addition to the Leopold Quartier, Village Works and Vienna Twentytwo, several office projects will be ready for occupancy this year. ENNA and DC Tower 2 will follow in 2026.

From 2026 onwards, completion rates will decline significantly, as demand-driven construction activity currently prevails, with few speculative construction projects. Good products will therefore remain scarce on the Vienna office market.

Take-up

The Vienna office market recorded a letting take-up of 74,100 sq m in the first half of 2025. In the same period of the previous year, 92,900 sq m were achieved (-20%), but the 5-year average was only missed by 2%.

OFFICE MARKET VIENNA

The lack of large deals is responsible for the subdued demand. Only four new leases over 2,000 sq m were recorded, with many large tenants currently opting for extensions instead.

Demand for submarkets was broadly diversified in the first half of the year. More than a third of the space was let in the CBD. 16% was let in each of the Prater/Lassallestraße and Wienerberg submarkets. The few large deals resulted in higher letting volumes in the Main Station Quarter (14%) and West (11%) submarkets.

However, the previous year's result of 162,000 sq m should be at least matched again in 2025. The second half of the year has been more dynamic so far, with several major deals already signed or in advanced negotiations.

The public sector remains the strongest source of demand in the current market environment,

with a market share of 29% in the first half of the year. At the same time, IT companies were more cautious in the first half of the year, accounting for 11%. Industrial companies are on a par with the technology sector due to deals in the food and energy industries. Financial services providers account for 9%, particularly through fintech companies and insurance companies.

Vacancy

Vacancy rose slightly in the first half of 2025 to around 392,000 sq m and 3.6%. In no sub-market is the vacancy rate higher than 6.0%. This means that Vienna's vacancy rate remains one of the lowest in Europe. A slight increase is expected by the end of the year, although vacancy rates will remain at a low level.

The vacancy rate in building class A is temporarily slightly higher at 4.9%. This is



due to completed project developments that are not yet fully let and are still being marketed.

Rental development

Office rents nevertheless rose in the first half of the year. Demand for high-quality ESG-compliant office space in particular is driving up prime rents. These rose to EUR 28.50/sq m

in the first half of 2025, after stagnating for some time. In good locations outside the CBD, rents rose more sharply to EUR 24.50/sq m due to project developments – an increase of 7% over the previous year.

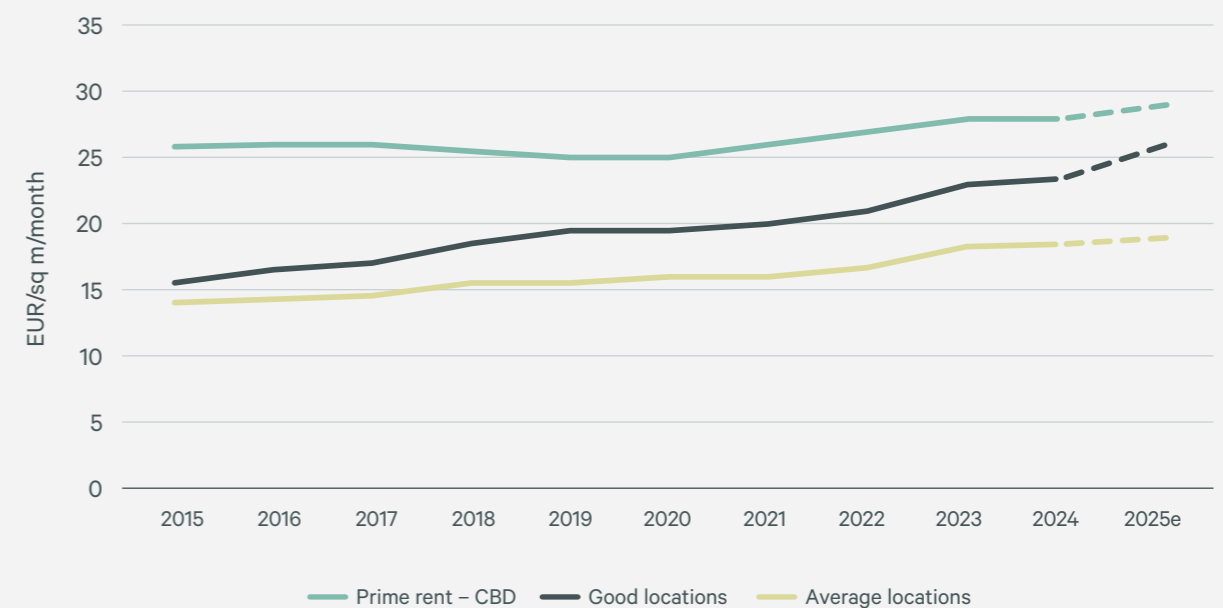
Further growth is expected here at the end of the year, particularly due to high-rise building projects. The average rent in Vienna climbed by 3% year-on-year to EUR 17.25/sq m.

Office market indicators Vienna



Source: CBRE Research

Rental development Vienna 2015 – 2025e



Source: CBRE Research

Just a few steps to the perfect office.

Workplace

Design

What requirements must a workplace meet in order to satisfy employees, customers and the company philosophy?

The CBRE Workplace team will work with you to develop a strategic framework for new working environments, taking current and future developments into account. Questions relating to office space and its users are analysed in detail, answered and summarised in a targeted manner. So that you and your company know exactly what kind of office you are looking for or how you can make better use of your current office.

This professional approach to office searching shortens the entire process, saves high costs in the long term and leads to a long-term perfect office for you, your employees and your customers.

Thanks to the workplace analysis, you know what you are looking for. Now the CBRE office leasing consultants will find the right office location and office space for you and your company. And anything that is not yet suitable will be made suitable by CBRE Design.

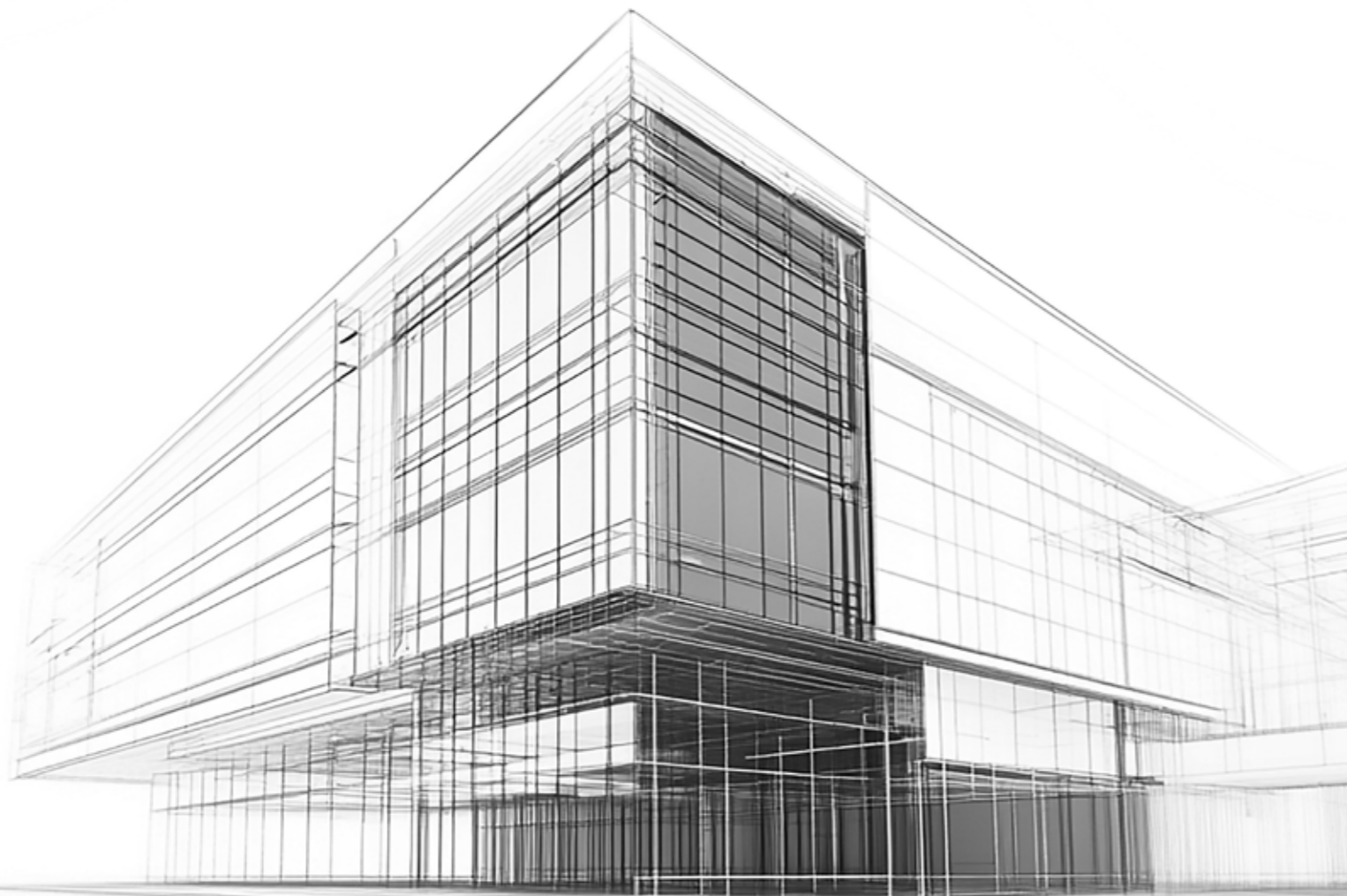
Using Test Fit and Occupancy planning, the Workplace and Design experts develop an individual office solution for your needs.

The design concept is tailored to your corporate philosophy and the overall corporate image. Each room is considered individually and receives a tailor-made design with matching colours, furniture, lighting and acoustics. Once all the detailed drawings for the tender have been completed, the Workplace and Design team supports the Project Management and Construction team to ensure the design is implemented and the appropriate quality is achieved.

Contact our expert for an initial consultation with no obligation and take the first step towards the perfect office!

Patrick Schild

Senior Director | Head of Leasing, Workplace & Design
T +43 664 885 06 108
patrick.schild@cbre.com



Workplace & Design – References.



JTI AUSTRIA
2,300 sq m



AMEX IMPORT EXPORT
1,300 sq m



IZD TOWER REFURBISHMENT
6,000 sq m



SANOFI-AVENTIS
930 sq m

3

Office Market Linz



OFFICE MARKET LINZ

Supply growing on the Linz market, demand still subdued



STOCK
766,000 sq m

PIPELINE
61,100 sq m until 2027

PRIME RENT
EUR 16.50/sq m/month

AVERAGE RENTS
EUR 11.50 – 14.50/sq m/month

Stock & Pipeline

The Linz office market is considered, along with Graz, to be the second largest office market in the country after Vienna. The office market currently comprises around 766,000 sq m. Of this, a large proportion (714,000 sq m) is located in the submarkets defined by CBRE (Urfahr, Donaulände, City and Main Station), with the remainder located in the urban area outside the submarkets.

Almost half of the space is accounted for by the Submarket Bahnhof, which, at 347,000 sq m, is the largest office location in the city.

Construction activity on the Linz market is generally demand-driven and not particularly speculative. However, since 2022, completion rates have increased and will reach a new record in 2025, with a total of 61,100 sq m expected to come onto the market by the

end of the year. While the Linz Hafenportal was opened last year, the MIC headquarters and construction phases 3 and 4 of the Techbase were completed in the first half of the year. By the end of the year, the Tabakfabrik Linz with the Quadrill high-rise building and the expansion of the Dynatrace headquarter will open in the Donaulände submarket.

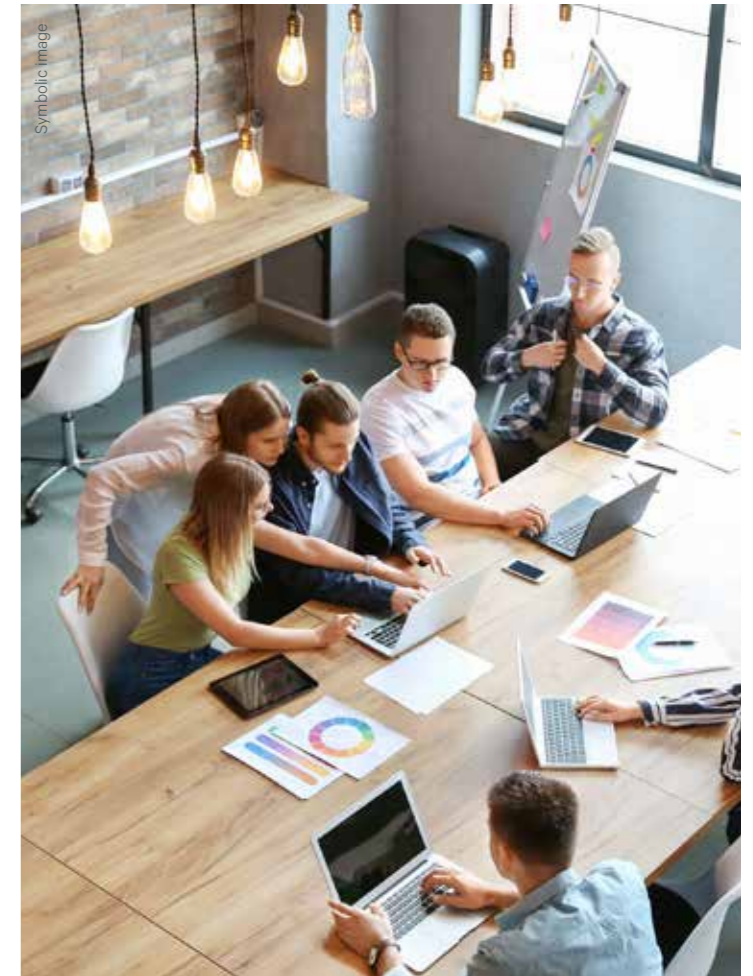
These projects are bringing a lot of high-quality ESG-compliant office space onto the market, which is not yet fully let. In addition, larger sublet areas will be added in some projects.

Overall demand is subdued due to the economic situation. Nevertheless, institutional and international players are driving demand for new office space in Linz. Smaller regional players, on the other hand, are more cautious and, when in doubt, prefer lower rents in existing properties. Due to the current market situation, it will therefore take some time for the new space to be absorbed.

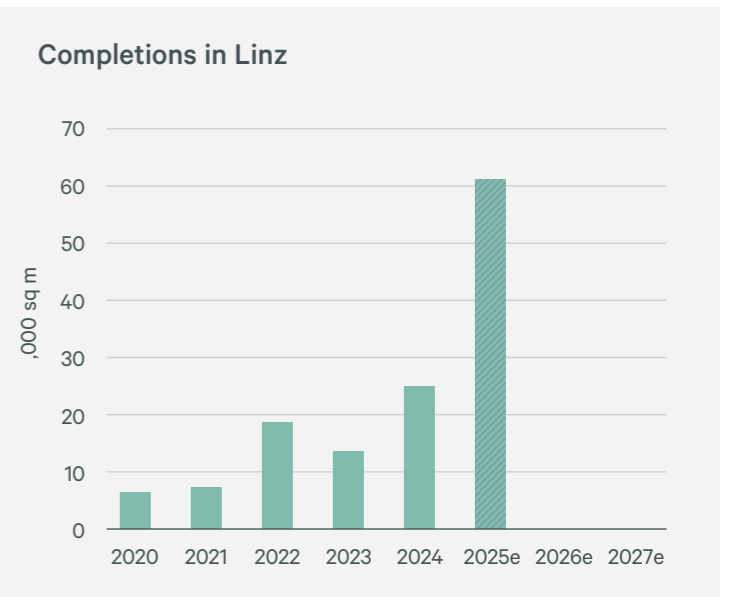
Accordingly, new projects such as Franck Kontor, Trinity Park on the former Nestlé site and Post City Linz are being postponed for the time being and will only be realised once they have been pre-let.

Rental development

Office rents in Linz remain quite stable. The average rent ranges from EUR 11.50 to EUR 14.50/sq m. This represents an increase of EUR 0.50/sq m on the previous year. A few cheaper properties are available, but these have a basic standard of amenities. Rents in new construction projects have risen due to increased construction costs, so that despite the large supply, the prime rent has risen slightly to EUR 16.50/sq m. For prime space in landmark projects, rents are still significantly higher, approaching EUR 20.00/sq m. Only subdued demand is preventing an even stronger increase for the time being.

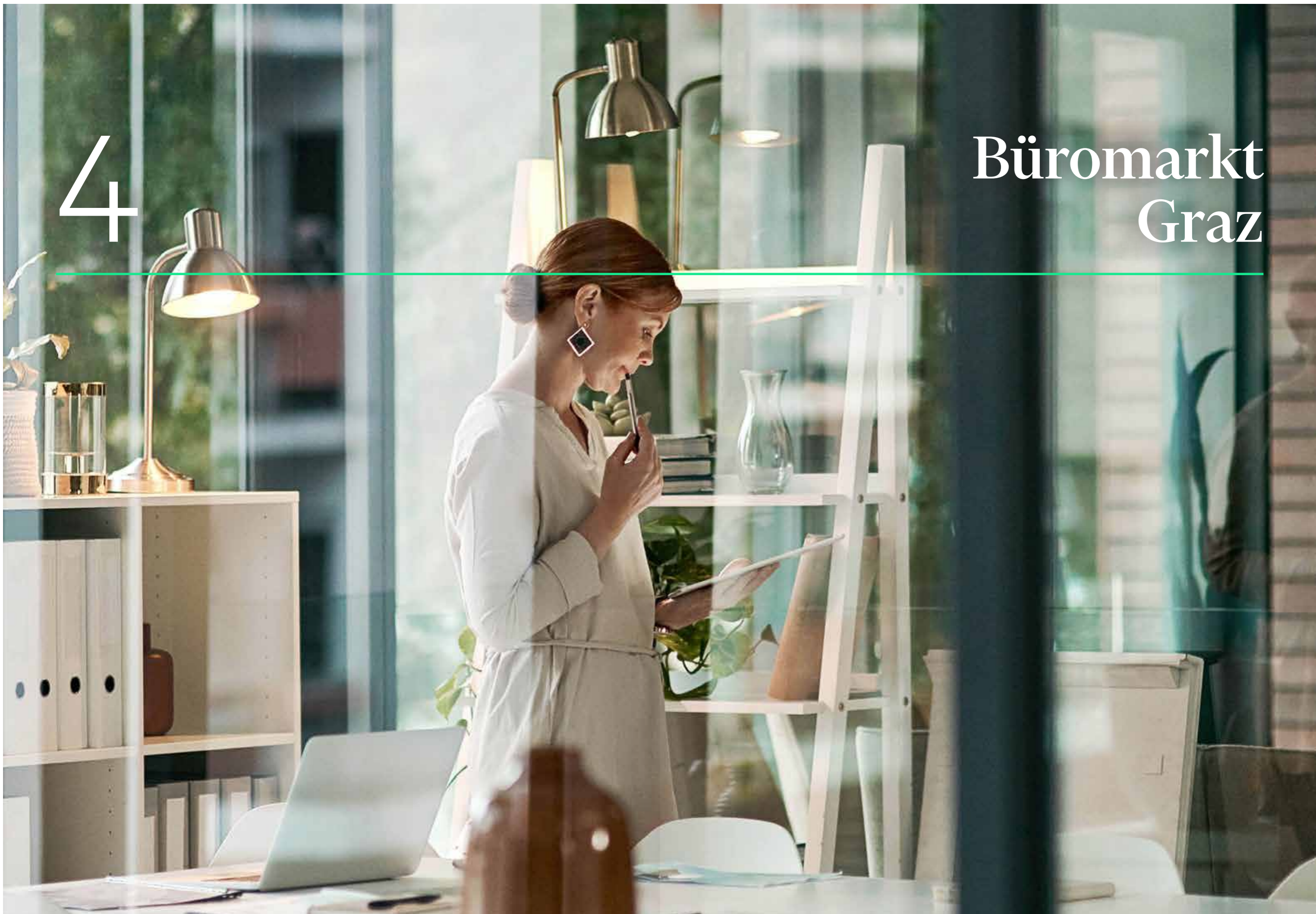


The Linz office market is repositioning itself with attractive ESG-compliant projects – tenants remain hesitant due to the economic environment.



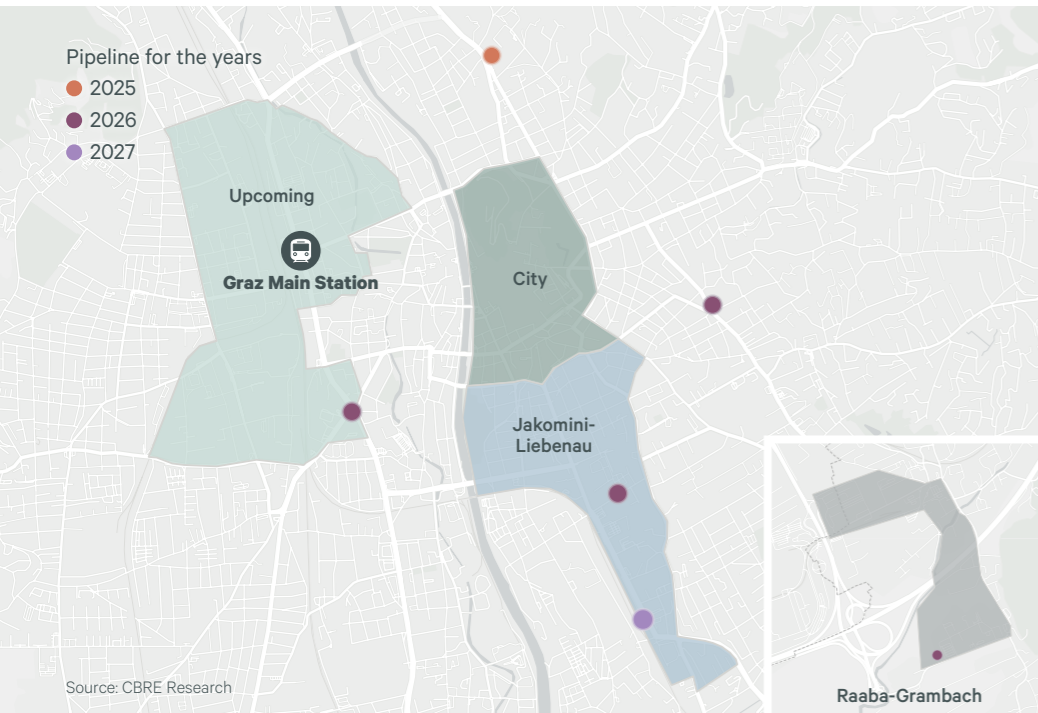
4

Büromarkt Graz



OFFICE MARKET GRAZ

New office space in Graz while demand increases



STOCK
779,900 sq m

PIPELINE
43,400 sq m until 2027

PRIME RENT
EUR 16.50/sq m/month

AVERAGE RENTS
EUR 12.00 – 14.50/sq m/month

Stock & Pipeline

Graz is on a par with Linz as the second largest office market after Vienna. The office stock amounts to 779,900 sq m. The four submarkets City, Jakomini-Liebenau, Raaba-Grambach and Upcoming account for 576,800 sq m, with the rest spread over the rest of the city.

In the Upcoming submarket west of the Mur, there has been a particularly high level of construction in recent years, especially in the new Smart City and Reininghausgründe districts. With almost 200,000 sq m, it is now the largest submarket.

The submarket City follows with 143,400 sq m, even though development potential is limited here due to the dense development.

The submarket Raaba-Grambach south of the city is also undergoing dynamic development and follows with 138,900 sq m of office space. The Technopark Raaba, which is located here, is one of the largest providers of office space in this submarket.

In recent years, construction activity in Graz has been more speculative than in other provincial capitals. Accordingly, numerous new, modern office buildings have been constructed in recent years.

In 2024, building 7 of the Technopark Raaba, the Smart Center Office and the Impuls Campus came on the market. By 2027, 43,400 sq m are in the pipeline. In 2025, however, no new space will come onto the market for rent.

Several properties currently under construction will be completed in 2026: With the residential and office high-rise LEVEL KS1 Tower, new space will be added west of the Mur as well as south of the city with My Space Grambach. The construction stop of the MQG – Messequadranten has since been lifted. The new completion date of Q3 2026 is now exactly one year later.

Next to the Graz Stadion, the office building Caro will offer 13,500 sq m of office space by 2027, and the Graz Mitte project will offer around 10,000 sq m by 2028.

Demand for office space was also subdued in Graz in the first half of 2025. The manufacturing industry is in a challenging situation, which led to some reductions in office space in 2025. International tenants from the research and university sectors are also acting cautiously.

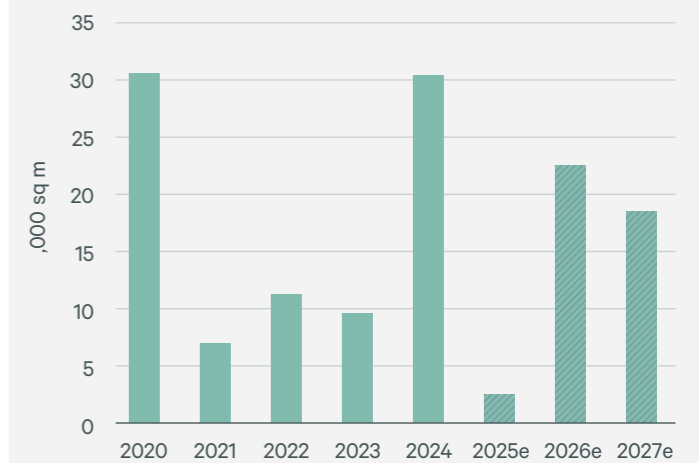
Rental development

The prime rent has remained stable at EUR 16.50/sq m for some time. Selected top rents for new buildings are higher than this. Pressure is being exerted on rents due to the larger supply and subdued demand. However, the range of average rents remains stable between EUR 12.00 and EUR 14.50/sq m.



Prime rents remain stable at EUR 16.50/sq m. Selected prime rents in top properties and prime locations are higher.

Completions in Graz



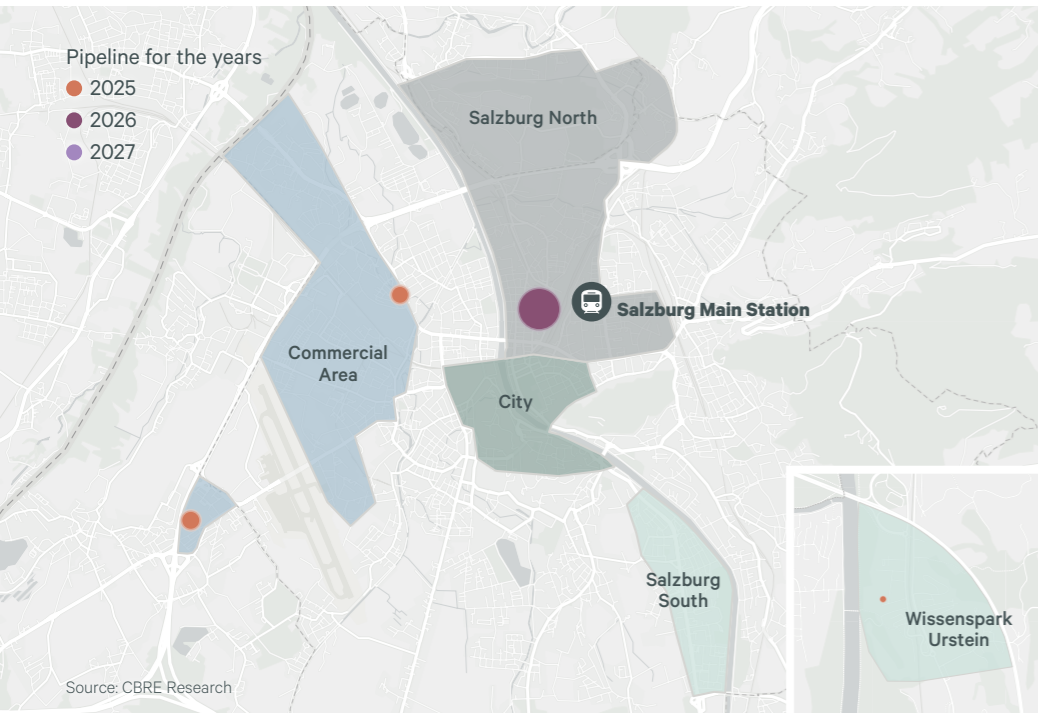
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Office Market Salzburg



OFFICE MARKET SALZBURG

Salzburg pipeline remains demand-oriented



STOCK
501,800 sq m

PIPELINE
67,600 sq m until 2027

PRIME RENT
EUR 22.00/sq m/month

AVERAGE RENTS
EUR 12.00 – 14.50/sq m/month

Stock & Pipeline

Salzburg is the fourth largest office market in the country after Vienna, Graz and Linz. The office stock comprises around 501,800 sq m. Of this, the majority (444,500 sq m) is located in the four submarkets – the City west of the Kapuzinerberg, Salzburg South, Salzburg North and the Commercial Area in the west of the city.

The Salzburg South submarket, which also includes the Wissenspark Urstein, has the largest stock at 152,900 sq m.

Due to its small-scale development structure, the City submarket has a comparatively small office stock of 78,300 sq m.

The completion pipeline is even more demand-oriented than in Linz and Graz and tailored to a small-scale leasing structure. Accordingly, a maximum of 20,000 sq m p.a. has generally been completed in recent years. 2026 will be an exception – the new “Landesdienstleistungszentrum” at the main station, which is owned by the state, will then go into operation with 50,000 sq m of office space.

However, several new rental properties have also come onto the market in recent quarters. In addition to HELIX at Europark, which was completed in 2024, and Building A in Wissenspark Urstein, two office buildings on the AlpAreal site and the Acht Zwei Vier district were completed in 2025. In addition, UKO will move into its self-occupied UKO Tower in the Wissenspark Urstein this year.

Demand from tenants has also been subdued in Salzburg so far this year. Although the office market is benefiting from a steady stream of small-scale enquiries, large rental enquiries, particularly from international companies, have been rare to date. Even though there is demand for new-build space, companies are taking a particularly long time to consider their rental options.

Rental development

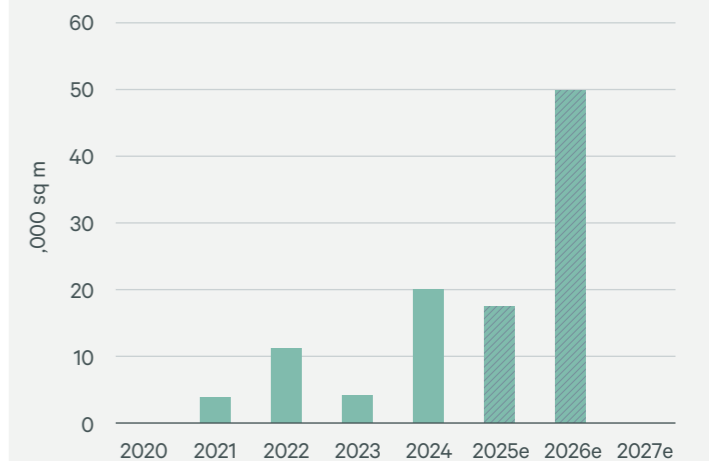
Prime office rents in Salzburg are significantly higher than in other Austrian state capitals and remain stable at EUR 22.00/sq m compared to the previous year. In addition to these top rents, new buildings in office locations range from EUR 16.50 to EUR 20.00/sq m.

Average office rents have risen slightly recently and are between EUR 12.00 and EUR 14.50/sq m. This puts Salzburg on a par with other state capitals.



Due to the shortage of space in the central inner-city locations, the development focus in Salzburg remains on the well-connected office locations.

Completions in Salzburg





6

Investment Market

INVESTMENT MARKET

Office transactions are proceeding cautiously

In the first half of 2025, EUR 215 m was invested in office properties across Austria. Although this is just enough for second place behind residential properties, the market share of 17% is the lowest it has been since 2021. Large transactions are rare, with private investors in the segment up to EUR 50 m continuing to be the most active buyers.

In the office segment, institutional sellers are finding it more difficult to sell, as the difference between sellers' and buyers' purchase price expectations often remains too great. Top products, on the other hand, continue to find buyers: in one of the few core deals on the office market, the QBC 3 office building at Vienna Main Station Quarter changed hands. Apart from this, existing buildings in the Core Plus/Value Add risk classes dominate the market.

Large ticket sizes also remain difficult to sell, particularly in the office segment. Apart from QBC 3, the Constitutional Court on Freyung in Vienna is the only other deal above EUR 30 m in the first half of 2025.

This also indicates a clear focus on the federal capital. 90% of the capital invested in the first half of the year was registered in Vienna.

Domestic investors from Austria continue to dominate the buyer side. The relative restraint of German capital sources remains striking. International buyers currently prefer other asset classes such as hotels, retail and residential properties.



On the seller side, however, institutional investors continue to predominate. Large real estate funds and portfolio holders are divesting themselves of portfolios in order to raise liquidity. While there is certainly a willingness to sell, office properties which require extensive investment and refurbishment are only being acquired by buyers at significant discounts. Value-enhancing re-letting and conversion scenarios can be decisive for a successful transaction.

The office investment market therefore remains a clear buyer's market this year. Purchase reviews by potential buyers can be lengthy, and current geopolitical and macroeconomic developments can also influence purchase decisions. The market environment therefore remains volatile.

Development and land sales that are not included in the transaction volume remain highly popular. In addition to sales to new project developers, mezzanine and financing providers often take over the project,

although their involvement is often only temporary until a suitable end investor is found.

However, the trend towards ESG-compliant offices in central locations with corresponding rent increases is also ensuring positive long-term prospects and more lively market activity in the core segment of the investment market. Due to the demand-oriented completion pipeline, particularly in the Vienna office market, but also in the other capitals, ESG-compliant office investments are likely to remain scarce and in demand.

The successive interest rate cuts by the ECB, which recently lowered the key interest rate to 2.15%, are also helping the core segment. As a result, the gross initial yield for prime office properties fell to 4.75% in the second quarter. This is now 25 basis points below the peak reached in 2024. In the long-term forecast, yields are expected to decline by up to 10 basis points per year. These prospects are likely to gradually bring many players back to the Austrian market, especially international capital.

Investment volume and prime yield



Source: CBRE Research

Top office properties

Be quick and take your chance! Contact +43 1 533 40 80 33.
More information about these top properties at immo.cbre.at

Vienna



© Squarebytes

LeopoldQuartier

Address: Obere Donaustraße 23–29, 1020 Vienna
Size: approx. 21,500 sq m



© Value One/www.ohn.at

Weitblick

Address: Meiereistraße 12, 1020 Vienna
Size: approx. 28,500 sq m



© Deko Immobilien

CITY POINT

Address: Marxergasse 1b, 1030 Vienna
Size: approx. 25,000 sq m



© beyond visual arts GmbH

enna

Address: Erdberger Lände 40–48, 1030 Vienna
Size: approx. 22,500 sq m



© WOOW Studio

Francis

Address: Franz-Josefs-Bahnhof, 1090 Vienna
Size: approx. 40,000 sq m



© Irene Schanda

TwentyOne Central Hub

Address: Siemensstraße 95, 1210 Vienna
Size: approx. 25,000 sq m



© S+B/OLN

DC2

Address: Donau-City-Straße 5, 1220 Vienna
Size: approx. 30,000 sq m



© K18

TwentyTwo

Address: Dr. Adolf-Schärf-Platz, 1220 Vienna
Size: approx. 21,000 sq m

Be quick and take your chance! Contact us:

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Salzburg & Linz: **Christoph Oßberger** T +43 676 501 45 97 | christoph.ossberger@cbre.com

Graz



© bildraum.at

MQG Messequadrant

Address: Fröhlichgasse 23–35, 8010 Graz

Size: approx. 4,000 sq m



© KS Baumanagement GmbH

LEVEL KS1

Address: Kärntner Straße 1, 8020 Graz

Size: approx. 4,400 sq m



© Michael Pachleitner Group GmbH

MP09

Address: Liebenauer Tangente 4, 8041 Graz

Size: approx. 2,000 sq m

Salzburg



© Backbone

Alpenstraße

Address: Alpenstraße 61, 5020 Salzburg

Size: approx. 6,500 sq m

Linz



© CBRE

TechBase

Address: Wolfgang-Pauli-Straße 2, 4020 Linz

Size: approx. 34,800 sq m



© Gregor Hartl

QUADRILL

Address: Gruberstraße 1, 4020 Linz

Size: approx. 18,000 sq m



© CBRE

ARE Gerstnerstraße

Address: Gerstnerstraße 14, 4040 Linz

Size: approx. 1,511 sq m



© CBRE

AlpAreal

Address: Alte Bundesstraße 12, 5071 Wals

Size: approx. 5,830 sq m

Glossary

Prime rent

The realised prime rent represents the upper price segment of an office market area and provides information about the rents achieved in first-class office properties. The nominal rents agreed in the lease are taken into account, i.e. incentives granted by the owner (e.g. rent-free periods and fit-out subsidies) are not included. The realised prime rent is stated in EUR/sq m/month and always refers to the past 12 months.

Average rent

The weighted average office rent represents the quotient of the sum of the nominal rents of all newly let office space in a defined region and the sum of this office space. It is based on all rental agreements from the last twelve months.

Take-up

The take-up is the sum of all office space that is rented in a precisely defined (sub)market within a defined time unit. Renewals, sublets and owner-occupiers are not included.

Vacancy

The market-relevant office vacancy is the sum of all completed office space that is unused at the time of the survey, is offered for rent or sale (for the purpose of further use) and can be occupied within three months. Sublets are not counted as vacancies by CBRE and are reported separately. Space that is unused at the time of the survey but is not offered for rent or sale is not counted as vacant.

Investment volume

Only investment transactions with active cash flow are taken into account, excluding owner-occupiers, project developments and land purchases.

Yields

In Austria, unless otherwise indicated, the prime yield corresponds to the gross initial yield.

Certifications

Certifiers such as ÖGNI/DGNB, LEED, BREEAM and klima:aktiv certify sustainable buildings according to defined criteria. The certification systems consist of different sets of criteria which, depending on the respective building use, contain individual criteria with different weightings. While LEED originates from the USA and BREEAM from Great Britain, the certifications from ÖGNI/DGNB and klima:aktiv from the Federal Ministry of Agriculture, Forestry, Climate and Environmental Protection, Regions and Water Management are particularly widespread in Austria.

Regions

Vienna submarkets by location:

Prime rent: CBD

Good locations: Donau City, Prater/Lassallestraße, Erdberg, Main Station Quarter, Wienerberg

Average locations: North, Westh



Fact
check first.

Marc Steinke
Associate Director, Head of Research

In a world of fake news, it has become even more important to rely on trustworthy information. At CBRE, we operate in over 100 countries with access to profound data, analyzed by a global network of research experts.

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Good to know.

Here you can find our latest CBRE Research Reports for review:



Feel free to contact our Austrian CBRE Research experts! We look forward to providing you with an in-depth insight into the local and global real estate market.

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10., An der Hölle

Is your office in the right location?

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